for good.
forever.
for all of us.
The Peggy Mize Fund for the IBC

"Peggy was ineffable as my right hand. It is almost impossible to contemplate what my life would have been without her incomparable assistance."

-William D. "Billy" Mounger

Jackson oil executive William D. Mounger and his assistant of 45 years, Peggy Mize, were more than just devoted business associates—they were also avid fans of the USA International Ballet Competition.

The Peggy Mize Fund for the IBC was established by Mr. Mounger at CFGJ after Peggy's death in 2006. Every fourth year, when the IBC competition is held in Jackson, the fund provides a stipend to each medal winning dancer. The summer of 2010 brought the competition to Jackson. Thirty-four 2010 Medalists representing countries across the globe received a cash award from the fund.

Ballerina and cover photograph by Richard Finkelstein.
Our Mission

The Community Foundation of Greater Jackson is a nonprofit, community corporation created by and for the people of Hinds, Madison and Rankin counties. We help charitable donors establish permanent giving funds that reflect individual philanthropic interests while also making a long-term, positive impact on our community. And we serve our nonprofit partners by managing and growing their endowments.

In other words, we connect people who give with needs that matter.
Greetings...

Solid Foundations

During the almost thirty years I practiced law it was my privilege to represent some of our region’s finest construction contractors. My clients and their cases taught me much about building things. My cases involved projects as diverse as an automotive assembly plant, a gigantic basketball arena, bridges, sewage systems, power plants, hotels, shopping centers and even residences. Though vastly different, these projects shared important similarities, including the necessity of Solid Foundations.

We are blessed with wonderful civic leadership and effective institutions which support and enrich us through arts, education, social services and development. These pillars in Rankin, Hinds and Madison counties need enduring support...they need dependable financial footing.

So, late in my career I find myself again talking about solid foundations, because that is the mission of Your Community Foundation. Our job is to encourage charitable giving by making it easy and efficient and by reminding people of the good we can accomplish together. We support our Nonprofit Partners by managing and growing their endowments. And we work to match the needs of our treasured nonprofit and educational institutions with the interests of our donors. All of this becomes the bricks and mortar, the concrete and steel, of the solid foundation we need.

We can’t do this alone. That is why our Foundation is also a Community. And our Community has a rich array of committed participants, including our Donors and Members, our Financial Advisors and Trustees, our Committee Members and Staff, and our Nonprofit Partners and Grantees. Together we serve and build...we build a Solid Foundation.

For Good. Forever.

Blessings and Peace...

Committed to Your Success

Our Staff:

Luther Ott,
Chairman and CEO

Jackie Bailey,
President and COO

Jody Fowler,
Director of Finance and Technology

Susan Frazier,
Director of Member Services
Our trustees, like others who give to Your Foundation, represent the diversity of the area that we serve. They are passionate about the Community Foundation’s shared goal of making a long-term, positive impact by strengthening our communities.

Chair: Luther Ott  
Vice Chair: Paul Varner  
Secretary: Sara Ray  
Treasurer: Alveno Castilla

Members:

Hogan E. Allen  
Managing Member, H. ALLEN ASSOCIATES, PLLC

Alveno N. Castilla  
Attorney, Watkins Ludlam Winter & Stennis, PA

J. Kane Ditto  
Principal, StateStreet Group, LLC

David H. Hoster, II  
President and CEO, EasGroup Properties

Ellen Leake  
President, Traverse Technologies, Inc.

Paul McNeill  
Senior Vice President – Investments, Merrill Lynch

W. Hribbett Neel  
President, Neel-Schaffer, Inc.

Rev. Luther Ott  
Episcopal Priest and Farmer

Sara Smith Ray  
Community Volunteer

Worth Hal Thomas  
Government/Public Affairs Liaison, WT Consultants

Jon C. Turner, CPA  
Partner, BKD, LLP - CPAs and Advisors

J. Paul Varner  
Attorney, Butler, Snow, O’Mara, Stevens & Cannada, PLLC

Rita Wray  
Deputy Executive Director, MS Department of Finance & Administration

Wirt Yerger Jr.  
Chairman Emeritus, Ruze & Yerger Insurance
Financial Highlights: Community Foundation of Greater Jackson, Inc.

Following are condensed financial statements for the fiscal years ended March 31, 2011 and 2010.
Copies of our Form 990 and financial statements audited by HORNE LLP are available on our website at www.otgj.org. Paper copies are available upon request to the Foundation at 525 E. Capitol Street, Suite 5B, Jackson, MS 33020.

### Consolidated Statements of Activities
For the Years Ended March 31, 2011 and 2010

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE, GAINS AND OTHER SUPPORT</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$757,249</td>
<td>$3,050,402</td>
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<tr>
<td>Interest and Dividends</td>
<td>$333,372</td>
<td>$323,624</td>
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<td>Realized and Unrealized Gains on Investments</td>
<td>$2,855,907</td>
<td>$5,426,321</td>
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<tr>
<td>Other</td>
<td>$62,606</td>
<td>$19,708</td>
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<td><strong>Total Revenue, Gains and Other Support</strong></td>
<td>$4,009,134</td>
<td>$9,628,115</td>
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<td><strong>EXPENSES</strong></td>
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<td>Program Services</td>
<td>$2,200,200</td>
<td>$2,746,487</td>
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<td>Supporting Services</td>
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<td></td>
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<tr>
<td>Management and General</td>
<td>$89,105</td>
<td>$98,884</td>
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<tr>
<td>Fund Raising</td>
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<td>$34,587</td>
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<td><strong>Total Supporting Services</strong></td>
<td>$121,826</td>
<td>$133,471</td>
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<td><strong>Total Expenses</strong></td>
<td>$2,407,094</td>
<td>$2,881,956</td>
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<tr>
<td><strong>Change in Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Assets, Beginning of Year (As Restated)</td>
<td>$21,695,682</td>
<td>$14,949,525</td>
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<tr>
<td><strong>Net Assets, End of Year</strong></td>
<td>$23,297,722</td>
<td>$21,095,062</td>
</tr>
</tbody>
</table>

### Consolidated Statements of Financial Position
March 31, 2011 and 2010

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
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<tr>
<td>Money Market Funds</td>
<td>$2,319,961</td>
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<td>Other</td>
<td>$94,988</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
<td>$2,475,384</td>
<td>$2,402,107</td>
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<tr>
<td>Investments in Marketable Securities</td>
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<tr>
<td>Other</td>
<td>$24,471,122</td>
<td>$22,535,392</td>
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<tr>
<td>Other</td>
<td>$460,980</td>
<td>$548,543</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>$27,407,466</td>
<td>$25,487,042</td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Amounts Held for Others under Agency Transactions</td>
<td>$4,107,284</td>
<td>$3,780,555</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>$2,500</td>
<td>$10,805</td>
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<tr>
<td><strong>Total Current Liabilities</strong></td>
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<td>$3,791,360</td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td>$23,297,722</td>
<td>$21,695,682</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$27,407,466</td>
<td>$25,487,042</td>
</tr>
</tbody>
</table>
Community Trust Fund
Meeting Needs of the Community

The Community Trust Fund is the community's endowment held and administered by the Foundation. This fund originated in 1995 with a generous initial gift from Stuart C. Irby, Jr., with many generous donors adding to the fund over the years. Gifts to the endowment are welcome at any time, from anyone, of any amount.

Grants from the Community Trust Fund are not restricted to any specific purpose. More than $450,000 in grants have been awarded from the Fund. The Foundation's Grants Committee is responsible for the granting decisions from this fund in accordance with strategic priorities established by our Board of Trustees – for good, forever.

Watkins Playground Project 2010-2011
Our Nonprofit Partners

A primary mission of the Community Foundation of Greater Jackson is to build the capacity of nonprofit agencies in Hinds, Madison and Rankin Counties. The Foundation accomplishes this mission by holding and administering endowment funds for participating nonprofits.

Endowments provide these organizations with a stream of annual support as well as long-term financial stability. And, in difficult financial times, may even help to insure the continuation of their work.

The Foundation is honored to hold the endowments of these treasured nonprofits – which we call our Nonprofit Partners. Resources are dedicated by the Foundation to promote their work and ensure their future by working with each organization to increase their endowment through capital campaigns and planned giving. By creating professionally managed endowments and taking on the related administrative and investment responsibilities that can consume valuable resources, the Foundation strengthens our Nonprofit Partners.

The Community Foundation can assist in creating and managing endowments. Our mission is to manage funds permanently endowed by donors for the benefit of specific charitable causes or the general benefit of the citizens of Hinds, Rankin and Madison Counties.

Greater Belhaven Neighborhood Foundation
Junior League of Jackson/UMC
Children’s Cancer Clinic
Clinton Community Nature Center
Clinton Library Foundation
Foundation for the Mid-South
Jackson/Hinds Library System
Magnolia Speech School
Mississippi Museum of Natural Science Foundation
Mississippi Food Network
Mississippi Opera Association
Mustard Seed
Mississippi Center for Non-Profits
Parents for Public Schools Mississippi
Mississippi Heritage Trust
Stewpot Community Services
Stricker Foundation/Community Place
Mississippi Symphony Orchestra Foundation
New Stage Theatre
Women’s Fund of Mississippi
Scholarships

Scholarship funds are established by organizations wishing to promote study in their particular fields or by families in memory of a loved one.

- Pat Yarborough Memorial Scholarship Fund .................................................. 1998
- Harrison Clark Scholarship Awards Fund .................................................... 1999
- John Robert Boswell Memorial Scholarship Fund ........................................... 1999
- Mississippi Chapter American Public Works Association Scholarship Fund ........ 2000
- Mae Meriwether Zifcak Girl Scout Scholarship Fund ......................................... 2001
- Eddie Hodges Scholarship Foundation Trust Endowment Fund ................. 2001
- Thomas Fund ....................................................................................................... 2001
- Robert E. Luckett Memorial Scholarship Fund ............................................. 2002
- Ryan Kirkpatrick Memorial Scholarship Fund ............................................. 2003
- Bill Hunsberger Scholarship Fund ................................................................. 2004
- Anthony "Tony" Gobar Juvenile Justice Scholarship Fund .......................... 2005
- Charles E. "Chuck" Griffin, Jr. Endowed Memorial Scholarship Fund ........ 2005
- Aura Neely-Gary Memorial Scholarship Fund ............................................. 2006
- Dr. Satnam L. Sethi Scholarship Fund .............................................................. 2007

Field of Interest Funds

These funds benefit a particular group (such as women and children) or service area (such as education or the arts).

- The Learning Project
- Betty Hunt Williams Charitable Fund
- The A+ Fund
- Julian and Kathryn Wiener Charitable Fund
- Nissan/BankPlus Education Mini-Grant Program
- Better Futures Endowment for the Education of Young Children
- Mississippi Endowment for the Arts Fund
- Mississippi Arts Commission Avery B. Dille, III Fund for Art Acquisition

Awards

- Outstanding Educator Awards Fund
- Bill Minor Journalism Prize Fund
- Mississippi Historical Society History Teacher of the Year Award

7
Donor Advised Funds

These funds allow generous people the flexibility to give cash, stock or personal property to establish a fund and then to enjoy the benefits of giving to the charities of their choice over a period of months, years or forever.

Anonymous (2)
Brown Family Charitable Fund
Hartl-Nagurn Fund
Jay Winner Fund
Gaines P. Survivant Charitable Fund
Jean and Tim Medley Charitable Fund
The tom Fund
Kane and Betsy Ditto Charitable Fund
Jacqueline Stullman Fund
Renaissance Fund
Thomas M. Blake Charitable Fund
Donald Richard Hall Memorial Fund
Lynn W. and Pamela B. Edwards Charitable Fund
Andrew Alexander Irby Charitable Fund
Charles Lyons Irby, Jr. Charitable Fund
Natalie Read Irby Charitable Fund
Stuart M. Irby Jr. Charitable Fund
Farie and Irene Jones Charitable Fund
Booth Family Fund
Kelley and Joan Williams Family Fund
MmI Hotel Group/MmI Dining Systems Charitable Fund
Weis Marble & Hurst Charitable Fund
Inez Lay Rosenwald Education Fund
Cheri Ferris/First Mississippi Corporation Charitable Endowment Fund
Ernest Williams Graves and Nancy Charanit Graves Charitable Fund
Charles and Kate Irby Charitable Fund
Tredekah Charitable Fund
Martin H. and Lydian L. McMullan Charitable Fund
Dean and Ann Blackwell Charitable Fund

Jonet and Luther Ott Charitable Fund
Dr. and Mrs. William C. McQuinn Charitable Fund
Cynthia B. Adams Charitable Fund
Max Pilgrim Estate Fund
Jerald Beaasley Charitable Fund
Ivy Investments LLC Charitable Fund
John and Lucy Shackelford Charitable Fund
J Have A Dream Charitable Fund
Stuart M. Irby Jr. Charitable Fund (III)
Al Daily Charitable Fund
Lillie Williams Charitable Fund
Ava Neely Gary Memorial Fund
Thomas G. and Louise H. Gresham Charitable Fund
Rhoda and Claire Barksdale Charitable Fund
Richard L. Ramey Charitable Fund
James W. O'Mara Charitable Fund
Stephan W. Rosenblatt Charitable Fund
Joy A. Travis III Charitable Fund
Ruth and Carl Black Charitable Fund
Barbara and Barry Powell Charitable Fund
Asuka and Seiha Srinivasan Charitable Fund
Mary and Witt A. Yeager, Jr. Charitable Fund
Witt and Linda Yeager Charitable Fund
Allred Brown Harrison Charitable Fund
C.G. Johnson Family Charitable Fund
Tom Ashworth Charitable Fund
Susan and Hiddeet Neil Charitable Fund
The Dowell Family Charitable Fund

A Family's Philanthropy C. G. Johnson Family Charitable Fund

Ellen and I have been truly blessed over the last decade. As we've been blessed, charitable giving has become more of a factor in our lives. Of course we give to those causes that are near and dear to our hearts, such as St. Andrew's Cathedral, Rotary International and the University of Texas. However, we also like to target more specific local and national charities as well, such as the Disabled American Veterans Charitable Services Trust, Jackson Free Clinic and Stewpot Community Services, where Ellen also volunteers.

We are also trying to nurture five children between the ages of 6 and 24, and we would like to impart to them a sense of responsibility in giving back as you've been given. We began looking into types of legacy giving opportunities as many of the options were just cost prohibitive. Then we found the Community Foundation of Greater Jackson (CFGJ), with their Donor Advised Funds. This option allowed us to set up a fund with lower minimums than would be recommended in a trust or outright foundation. The fees and expenses were also significantly lower. The funds would be professionally managed and we would be able to advise on how we wanted the annual disbursement to be allotted. We would be able to continue to add to the fund through tax-favored contributions to the CFGJ and hopefully, the fund would enjoy some type of market return to allow the corpus to grow while allowing the annual disbursements to grow as well.

We decided to set up a Family Charitable Fund with CFGJ a few years ago. When we are gone to our great reward, then our children will be designated to advise on future annual disbursements. Perhaps they will even add to the fund on their own. Regardless, we feel good in knowing that our gifts will be there to help enhance the next generations in making the world a little bit better.

"As we've been blessed, charitable giving has become more of a factor in our lives."
**Designated Funds**

Designated funds are established by or for a particular nonprofit organization and are usually endowed funds. The Community Foundation provides annual support to each nonprofit from its fund.

<table>
<thead>
<tr>
<th>Name of Fund</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jackson/Minds Library System Endowment Fund</td>
<td>1997</td>
</tr>
<tr>
<td>Nonprofit Management Education Endowment Fund</td>
<td>1997</td>
</tr>
<tr>
<td>Eudora Welty New Play Series Endowment Fund</td>
<td>1998</td>
</tr>
<tr>
<td>Stewpot Community Services Endowment Fund</td>
<td>1998</td>
</tr>
<tr>
<td>Stewpot Community Services Special Opportunity Fund</td>
<td>1998</td>
</tr>
<tr>
<td>Irene T. Jones Charitable Lead Anniversary Trust</td>
<td>1999</td>
</tr>
<tr>
<td>Junior League of Jackson/UMC Children’s Cancer Clinic Endowment Fund</td>
<td>1999</td>
</tr>
<tr>
<td>Junior League of Jackson/UMC Children’s Cancer Clinic Special Fund</td>
<td>1999</td>
</tr>
<tr>
<td>Foundation For The Mid South Endowment Fund</td>
<td>2000</td>
</tr>
<tr>
<td>Jackson Public Schools Education Foundation Trust Fund</td>
<td>2000</td>
</tr>
<tr>
<td>Mississippi Symphony Orchestra Foundation Endowment Fund</td>
<td>2000</td>
</tr>
<tr>
<td>Mississippi Symphony Orchestra Foundation Reserve Fund</td>
<td>2000</td>
</tr>
<tr>
<td>Jason Darrell Roberson Memorial Mission Fund</td>
<td>2001</td>
</tr>
<tr>
<td>Mississippi Heritage Trust Dorothy Shaffer Fund</td>
<td>2002</td>
</tr>
<tr>
<td>The Women’s Fund Endowment</td>
<td>2002</td>
</tr>
<tr>
<td>Lucille Thomas Charitable Fund</td>
<td>2003</td>
</tr>
<tr>
<td>Thomas M. Blake Fund for the Episcopal Diocese of Mississippi</td>
<td>2003</td>
</tr>
<tr>
<td>Thomas M. Blake Fund for the University of Mississippi</td>
<td>2003</td>
</tr>
<tr>
<td>Thomas M. Blake Fund for Vanderbilt University</td>
<td>2003</td>
</tr>
<tr>
<td>Mississippi Opera Association Endowment Fund</td>
<td>2004</td>
</tr>
<tr>
<td>Millsaps Fund 2015</td>
<td>2005</td>
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<tr>
<td>Mississippi Association of Drammakers Fund</td>
<td>2005</td>
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<tr>
<td>Peggy More Fund for the IBC</td>
<td>2006</td>
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<tr>
<td>Zora A. Brown Memorial Fund</td>
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<tr>
<td>Dorothy and Harold Miller Jr. Charitable Fund</td>
<td>2007</td>
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<tr>
<td>Jana Craner Hibbs Mississippi Invitational and Artist Fellowship Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Parents for Public Schools Mississippi Endowment Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Parent Organizing, Leadership and Advocacy</td>
<td>2008</td>
</tr>
<tr>
<td>Clinton Community Nature Center Endowment Fund</td>
<td>2008</td>
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<tr>
<td>Elaine and Emanuel Crystal Charitable Fund</td>
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</tr>
<tr>
<td>Fund for Excellence in the Arts</td>
<td>2008</td>
</tr>
<tr>
<td>KIDS Fund</td>
<td>2008</td>
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<tr>
<td>Mississippi Arts Commission Arts Education Fund</td>
<td>2008</td>
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<tr>
<td>Mississippi Department of Corrections Disaster Relief Fund</td>
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<tr>
<td>Mississippi Department of Corrections Employee Relief Fund</td>
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<tr>
<td>Thomas G. Kamey and Peggy Hull Harris Fund</td>
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<td>AT&amp;T Park Renovation Fund</td>
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<td>Governor’s Mansion Art Rescue Project Fund</td>
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<tr>
<td>Greater Belhaven Neighborhood Foundation Endowment Fund</td>
<td>2009</td>
</tr>
<tr>
<td>Greater Belhaven Neighborhood Foundation Reserve Fund</td>
<td>2009</td>
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<tr>
<td>Maynaha Speech School Endowment Fund</td>
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<tr>
<td>Mississippi Museum of Natural Science Foundation Endowment Fund</td>
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<tr>
<td>Mustard Seed Endowment</td>
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<tr>
<td>Peder R. Johnson Charitable Fund</td>
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<td>April 2010 Tornado Relief Fund</td>
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<tr>
<td>Clinton Library Foundation Endowment Fund</td>
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<td>Extra Table</td>
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<tr>
<td>Janet and Luther Ott Fund</td>
<td>2010</td>
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<tr>
<td>Mayer and Genevieve Fund Endowment Fund</td>
<td>2010</td>
</tr>
<tr>
<td>Mississippi Folk Network Endowment Fund</td>
<td>2010</td>
</tr>
<tr>
<td>Stricker Fund</td>
<td>2010</td>
</tr>
</tbody>
</table>
The Community Foundation was a proud contributor of $60,000 to the Mississippi Children's Museum's Capital Campaign. The Museum was also the recipient of a $5,000 grant from the Foundation's 2011 competitive grants cycle to fund the family reading program "Plant the Seed to READ". Additionally, $33,250 in grants have been awarded to the Museum from donor advised funds held at the Foundation.

The Mississippi Children's Museum (MCM) is a 501c3 organization. The goal of MCM is to empower and inspire all our state's children, regardless of their social, educational or economic background, to discover their potential through tapping their curiosity and creativity. The Museum accomplishes this through hands-on and engaging exhibits and programs focusing on literacy, the arts, science, health and nutrition – the keys to helping our children mature into healthy and productive adult learners. To learn more about MCM visit www.mississippichildrensmuseum.com.

2145 Highland Drive | Jackson, MS | 39202
601.981.5469 | 1.877.793.KIDS (5437)
www.mschildrensmuseum.com
Plant the Seeds to Read

This year the Community Foundation and MCM are teaming up to promote reading with a family literacy program called – “Planting Seeds to Read”. Fifteen families will be identified to participate in this evening program that will consist of a healthy dinner, family storytelling, museum playtime for the children and parent/guardian instructional time. Parents and guardians will get tips and information about how to read to their children and why reading to and engaging children in a literacy related activity is so important. Every family will receive the books featured during the program along with resources for cost effective activities they can do in their home as a family. Two of the key focuses of the Mississippi Children’s Museum are health and literacy. This program combines healthy eating and tips and information about developing the healthy habit of reading as a family.

MISSISSIPPI CHILDREN'S MUSEUM

The Mississippi Children’s Museum provides a unique and exciting educational experience that ignites and inspires a thirst for discovery, knowledge, and learning in all children.

MISSION

WILD ABOUT READING

Hours of Adventure

Monday: Closed
Tuesday – Saturday: 9 a.m. – 5 p.m.
Sunday: 1 p.m. – 6 p.m.
Grants

The Community Foundation of Greater Jackson awarded $2,083,209 from designated, donor advised, field of interest, nonprofit endowment, scholarship, award and unrestricted funds in the fiscal year 2010-2011. These grants covered needs in the areas of education, arts and culture, religion, strengthening nonprofits, human services, healthcare, community development, disaster relief, youth, housing and shelter, and animal concerns.

Please visit our website at www.cfgj.org for the complete listing of these grants.

Grants from designated funds are made according to the specific instructions given by the fund creators at the time each fund was established.

Grants from donor advised funds are at the recommendation of the individuals who established those funds and are made to the charities that the fund advisors choose to support.

Grants from field of interest funds are made to organizations operating in each fund's area of interest at the recommendation of the fund advisors.

Grants from nonprofit endowments are made to each fund's beneficiary organization at that organization's request as funds are needed to support their tax-exempt mission.

Grants from scholarship and award funds are made to those who qualify under the requirements of the various funds as selected and determined by each fund's advisory committee.

Grants from all other type funds are awarded by the Foundation's Grants Committee. This committee, composed of members of the Board of Trustees along with other community volunteers, is responsible for conducting the annual grants cycle. Working with direction from the Board, they develop the grant focus area for the year, seek and score grant applications and monitor the organizations chosen for funding.

Needs in our community are greater than the resources available to the Foundation for addressing those needs. The Foundation welcomes your involvement. If you want to contribute to any of the funds listed, please contact the Foundation office at 601-974-6044 or by email at info@cfgj.org.

The Art Garden at the Mississippi Museum of Art is supported by The John and Lucy Shackelford Fund of CFGJ.
Visit www.mmuseumart.org
Education $774,315
The goal of education is to create productive citizens. Improving outcomes is a high priority at your Community Foundation. Administering and supporting Canton, Jackson and Madison County Teacher Mini-grant programs, in concert with corporate and nonprofit partners, brings vital resources and provides incentives for innovation in the classroom. Teachers and students benefit through collaboration on a variety of learning initiatives, including gardening, journalism projects, reading circles, theatrical productions, mechanical experimentation, career training and many others.

Arts & Culture $269,306
Mississippi is culturally blessed like no other state, making preservation and enhancement through forward-thinking programs of paramount importance. To that end, your Foundation provided administrative and financial support to the Governor’s Awards for Excellence in the Arts and the International Ballet Competition. Supporting the keepers of our collective artistic and cultural heritage such as museums, historical preservation societies and arts education program is a hallmark of your Foundation.

Religion $232,229
The Foundation’s donors represent great religious diversity. Through the generosity of many donor-advised funds, CFGJ offers subsidies to religious institutions and support for religious programs locally, nationally and internationally.

Strengthening Nonprofits $219,051
Strengthening nonprofits serving the gamut of program areas is the key to your Foundation’s strategy for serving our communities. The work of galvanizing an inclusive and benevolent society is too big for one organization. The Foundation’s Board of Trustees has developed, and is executing, plans to build capacity and sustainability for our social safety net through the variety of nonprofits that serve our citizens.

Human Services $212,009
Your Foundation supports nonprofits serving vulnerable populations. One example is our annual grant competition that awards those programs often focused on our area’s most vulnerable citizens. Furthermore, your Foundation is proud to be in partnership with Magnolia Speech School, Mississippi Food Network, Mustard Seed and Stewpot whose missions are dedicated to human service.

Healthcare $169,752
The medical community of the tri-county area is a driving force behind the research and development of treatments of some of society’s most devastating illnesses. Foundation donors help organizations fight diabetes, cancer, and heart disease through their gifts. Your Foundation has a long-standing partnership with the Junior League of Jackson and a mission to facilitate life-saving work at the Blair Batson Children’s Hospital.

Community Development & Public Affairs $93,644
Your Foundation offers programs and provides services that help strengthen and unite our communities. These initiatives turn streets into neighborhoods and foster positive change that complements local agendas. Your Foundation promotes and hosts leaders and activists pursuing a higher standard to benefit the community at large.

Disaster Relief $82,893
Disaster comes in many different forms and it’s ever uncertain where and when it will strike. Your Foundation partners with a variety of state and local organizations standing ready. From broad sweeping disasters to a personal catastrophe, your Foundation’s aim is to support and partner with those organizations that have proven to be efficient in a time of crisis.

Youth Development $22,460
Our youth are tomorrow’s leaders and our nation’s most valuable asset. Your Foundation’s grants build the capacity of organizations serving the future of our communities. Your Foundation conducts scholarship programs and provides grants to after-school, summer camp, tutoring, art and music programs.

Housing & Shelter $6,400
Our tri-county area includes a diverse economic and social population. Shelter for the homeless, homes for low income families and safe harbor for families with personal challenges build better communities. Your Foundation assists generous donors to those organizations committed to relief such as Habitat for Humanity, the United Way and the American Red Cross.

Animals $1,150
Building a caring community includes considering the needs of animals and those organizations that serve their well being. Your Foundation keeps the needs of local shelters on the radar of donors who have the compassion and means to make a difference.

For a complete list of grants made in 2010-2011, please visit our website at www.cfgj.org
2010-2011 Members

The Community Foundation is dependent on gifts from individuals, corporations and other foundations to supplement its operating budget. We appreciate each donor listed below, as well as those who support our work through the administrative fees charged to their donor advised and other funds.

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- BancorpSouth
- Blue Cross Blue Shield of Mississippi
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- Trustmark National Bank

Philanthropist - $5,000 - $9,999
- EastGroup Properties
- Entergy Mississippi
- Hederman Brothers
- Janet and Luther Ott Charitable Fund
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- Methodist Rehabilitation Center
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- Gov. and Mrs. William F. Winter
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Family - $200 - $499
- Anonymous (2)
- R. W. Aiken Insurance Agency
- Mr. and Mrs. Robert H. Alexander Jr.
- Mr. Hogan E. Allen
- Betty and John Allin
- James Anderson
- Eleanor and Kevin Anthony
- Carey and James S. Armstrong
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- Thad Cochran
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- Dr. Leslie-Burl McElmore and Mrs. Betty L. Mallett
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- Mr. and Mrs. Richard C. Roberts III
- Martha J. Rogers
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- Drs. Cookie and Marcelo Ruvintsky
- Margaret Barrett and Al Simon
- Drs. Deborah and Tom Skelton
- Dr. and Mrs. J. George Smith
- Carol and Bill Sneed
- Mr. and Mrs. Thomas Starling
- June C. Stevens
- Mr. and Mrs. Stephen Stewart
- Mrs. Robert E. Taylor Jr.
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Harriet DeCell Kuykendall
Mr. and Mrs. Auburn C. Linnheath
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Mr. and Mrs. T. Calvin Wells
Mr. and Mrs. Kelley Williams Jr.
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Chuck and Joe Wise
Kathy and Don Woodpill
Dr. and Mrs. Allen R. Yates

The Honorable Judge Charles Clark

With this year came the passing of a dedicated and fervent servant of democracy, the Honorable Judge Charles Clark. Married to Emily Russell Clark in 1947, they had six children – Charles, Emily, John, Jim, Catherine, and Peter. Judge Clark was Chief Justice of the 5th Circuit Court of Appeals from 1969 until his retirement in 1992. He was generally recognized as the most influential federal judge from Mississippi since Supreme Court Justice J.Q.C. Lamar.

No better can his story be told than by the noble reviews of his peers, the deep love of his family and the genuine sorrow of friends and colleagues upon his passing. His family requested donations be made to the memorial scholarship fund for Judge Clark’s grandsons, Harrison.

Gifts in memory of Judge Clark came in like a wave and still ripple. The Harrison Clark Scholarship Awards Fund was established in 1999. This endowed fund benefits outstanding Madison Central High School graduates. Since 1999, the fund has awarded scholarships to almost 50 graduating seniors in a total amount of over $25,000.

Harrison Clark Scholarship Awards Fund
The Golden Key Society

The Golden Key Society is composed of professional advisors who have worked with their clients to establish charitable funds at the Community Foundation.

Hogan E. Allen, H. Allen & Associates
Alex A. Alston, Jr.
Nancy L. Anderson, New Perspectives, Inc.
Fred L. Banks, Jr., Phillips Dunbar LLP
Cecil Brown, Medley & Brown Financial Advisors
Donna W. Bruce, BKD CPAs & Advisors
Larry H. Bryan, Diversified Trust
George Butler, Grantham Poole Certified Public Accountants
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Peyton Prospere, Watkins & Eager
Thomas E. Guillot, Jr., Morgan Stanley Smith Barney
Betty Lou Reeves, BKD CPAs & Advisors (retired)
Peder R. Johnson, BKD CPAs & Advisors
John Howard Shows, Shows Powell PLLC
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Bobby Van Devender, Fred T Neely & Company
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Tim Medley, Medley & Brown Financial Advisors
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James E. Wood, Eubank & Belts
William S. Painter, Baker, Donelson, Bearman, Caldwell & Berkowitz, PC
R. James Young, Wells Marble & Hurst
Larry Peeples, Blackstone Financial Group, Inc.

Memorials & Honoraria

In memory of The Honorable Charles Clark
Jenn T Brewster
Mrs. Jean B. Butler
Mr. and Mrs. Charles E. Carmichael
Mr. and Mrs. Perry Cunitis
Mr. Michael Corley
Mr. and Mrs. William H. Cox, Jr.
Honorable James L. Dennis
Brooks Eason
Ergon Inc.
Mr. and Mrs. Arnold Feltstein
Fifth Circuit District Judges Association
Sylvia S. Griffin
Michael Gwin
Mr. and The Honorable Sherwood O. Jones
Mr. and Mrs. Robert W. King
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John Mixon
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Charles W. Pickering, Sr.
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Thomas M. Reavley
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Mr. and Mrs. A. Rusling
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Michael Stern
Mr. Michael Stevens
Mr. and Mrs. William T. Threadgill
Remnants Trexler
Mr. and Mrs. Thomas E. Williams
Honorable Charles R. Wilson
Mr. and Mrs. Jack Winstead
In memory of Bill Hunsberger and
In memory of Rhylee, Ashleigh, and Kelley
Reverend and Mrs. B.F. Lee
In memory of Aura Neely-Gary
Mr. Ted Gary
In memory of Anthony "Tony" Gobarr
Dr. Angela M. Gobarr
Aja Gobarr
In memory of Charles Griffin, Jr.
Mr. and Mrs. Charles E. Griffin, Sr.
In memory of Wood Hiatt, M.D.
Mr. and Mrs. Wirt A. Jerger, Jr.
Ms. Lesly Gaynor Murray and
Mr. Stephen C. Edds
Mrs. George Stock
Nancy Cooper and Spencer Gilbert
Nancy Cooper and Spencer Gilbert
Holly Wagner
In memory of Roland D. Marble
Wells Marble & Hurst
In memory of Dr. Margo "Mimi" Morgan
Mr. and Mrs. W. Daryl Heath
In memory of Inez Lay Rosenthal
Ms. Carla C. Whitlock
In memory of Terry Wray
Reverends Janet and Luther Ott
Mr. and Mrs. Paul Verner
Mr. and Mrs. W. Hibbett Neel
In honor of The Sam Lane Family
Mr. and Mrs. George Patton
In honor of Barbara Lee
Mr. and Mrs. George Patton
In honor of The Will Sorey Family
Mr. and Mrs. George Patton
In honor of The John Vaughan Family
Mr. and Mrs. George Patton
In honor of The Ben Walton Family
Mr. and Mrs. George Patton
In honor of John Armistead
Leslie Waldie
In honor of LeAnne and Allen Brewer
Dr. and Mrs. William A. Middleton
In honor of David Haster
Robyn Francis
In honor of Tim Medley
Ms. Beth Braswell
In honor of Mr. and Mrs. William D. Mounger
Ms. Veronica Ross
In honor of the Williams Purvis
Mary Largent and Alex Purvis
In honor of Ms. Betze Shornick
M. E. Thomas
For Good, Forever, For Many

Tim Medley said of Dr. Thomas M. “Peter” Blake:

“Early in my investment career, I called on Dr. Thomas Blake at the University Medical Center, and I was delighted when he became a client because of his prominence as a cardiologist and his pioneering knowledge of electrocardiograms. He cared deeply about the South (he had grown up in north Alabama) and the plight of his fellow man. Late in his life, on many occasions after reading in the daily newspaper about someone’s misfortune, he would call the Community Foundation and instruct them to send $500 or $1,000 from his donor-advised fund to benefit those suffering... always anonymously.

“Working with attorney Carl Black through estate planning, Dr. Blake used the Community Foundation to support two of his interests: his church and universities.”

Dr. Blake designated three organizations - the Episcopal Diocese of Mississippi, University of Mississippi Medical Center and Vanderbilt Medical School – to benefit from his estate. These organizations have received distributions totaling over $460,000 in the years since the funds were established in 2003 and will continue to receive distributions in the future – For Good, Forever.

The Legacy Society

The legacy society recognizes those who have included the Foundation in their wills or other deferred giving plans or who have already established permanent funds at the Foundation.

Become a member of this very generous and forward-thinking group by leaving a bequest to the Community Foundation. Join us!

Anonymous (2)
Kane and Betty Pifer
Ms. Jan Magee Evers
Mrs. Meyer Feld
Angela M. Gobor
Ms. Nan G. Goodman
Lora and Charles Griffin
Peggy Huff Harris
Jane and Wood Hiatt
Bill Hunsberger Family
Nellie B. Hutchison
Andrew A. Irby
Charles L. Irby Jr.
Natalie R. Irby
Stuart M. Irby Jr.
Peder R. Johnson
Mrs. Ray Layton
Joanne Luckett
Dr. and Mrs. Raymond S. Martin Jr.
Jean and Tim Medley
Dot and Hal Miller
Jan and Billy Mounger
Jeannie Muller
Susan and Hilburn Need
Janet and Luther Ott
Mr. Ken Roberson
Mrs. Inez Lay Rosenthal
Mr. and Mrs. Joe Ruck
Dr. Satnam Sethi Family
Sethia and Asako Srinivasan
Mrs. Lucille B. Thomas
Mr. and Mrs. Mal Thomas
Suzanne and Pat Vivier
Holly Wagner and Jere Nash
Wells Marble & Hurst Fund
Julian and Kathryn Wiener
Jean and Kelley Williams
Linda and Wint Yerger
2010-2011 Competitive Grant Awards

Craftsmen’s Guild of Mississippi: Hot Time, Summer at the Center (Ridgeland, MS)
Hot Time, Summer at the Center is a two-pronged program: one for youth, one for teachers. The youth component is a summer camp for children from the Jackson area who would otherwise be potential latchkey kids. Master craftsmen plan age-appropriate day workshops for the children, and they are tailored for children with disabilities. The teacher component provides staff development for instructors on ways to incorporate crafts into the classroom.
Requested: $3,000
Funded: $3,000

Hope Haven Crisis Center: Summer Camp (Jackson, MS)
Hope Haven Crisis Center is a program of Catholic Charities Jackson. Hope Haven’s summer camp provides an experiential learning program during the summer to youth suffering from mental illness or major behavioral problems. The summer program is a six-week camp for 45-50 youth ages 12-17 from the Jackson area, most of whom come from disadvantaged families. Campers will be split into two three-week sessions. The program includes outings to museums, classes on conservation, gardening, healthy eating and exercise, and other topics, and ends with a career day.
Requested: $14,966.49
Funded: $14,966.49

Madison Station Elementary: Original Opera Program (Madison, MS)
This grant will fund a project by 64 fourth graders at Madison Station Elementary in which they create and perform an original opera. The students form an opera company that creates an original script, composes a musical score, designs and creates costumes, sets and lights, creates publicity and documents the seven-month process. The final product is a concert opera performed by the students. The project is intended to enhance the arts-center curriculum adopted by Madison Station Elementary.
Requested: $5,000
Funded: $5,000

Millsaps College: 1 Campus 1 Community 100% Adopt a Class (Jackson, MS)
This grant will fund improvement and institutionalization of an adopt-a-class program so that 100% of classrooms at Brown Elementary School are adopted by Millsaps students who provide curriculum support and enrichment activities. Adopters provide services ranging from one-on-one tutoring to planning of field trips. The grant will help the 1 Campus 1 Community program to provide adopters with pre-service training and a series of ongoing support programs and provide a modest mini-grant pool so that adopters can apply for funds to support field trips or other activities.
Requested: $5,000
Funded: $5,000

Mississippi College: Dyslexia Center (Clinton, MS)
The Dyslexia Education and Evaluation Center’s mission is to enable students with dyslexia to become self-directed life-long learners through the provision of specialized instruction that provides remediation in reading, spelling, and writing. The Dyslexia Therapy Program is multi-pronged and will include: (1) identification through evaluation by trained staff; (2) direct services provided to 25 students/year (receiving therapy sessions) and 35 new clients (evaluation and recommendations for in-school remediation programs); (3) evaluation and benchmarking; and (4) community outreach through providing staff training to under-resourced schools.
Requested: $10,000 ($5,000/yr for 2 yrs)
Funded: $5,000

Mississippi Sings!: 2010 (Brandon, MS)
Mississippi Sings! introduces K-8th grade students to Mississippi musicians and genres of music and gives them an opportunity to sing together as a group, accompanied by the Mississippi Symphony Orchestra. A student’s parent(s) or teacher(s) receive lesson plans that correlate to the Mississippi Arts Framework, sheet music, and a CD of the songs to be performed. Two performances are held at Thalia Mara Hall in Jackson. An estimated 5,000 children are expected to participate.
Requested: $5,000
Funded: $5,000
Parents for Public Schools Ask for More Arts Reading Program (Jackson, MS)
The Ask for More Arts Reading program is a school/community-partnership arts education program designed to improve reading comprehension skills for children in JPS elementary schools. The program focuses on two efforts: (1) providing training to teachers on how to use the arts in the classroom to teach reading comprehension, and (2) providing opportunities for teachers to collaborate with individual artists and arts organizations to make learning active and culturally relevant through the JumpstartART residency program.
Requested: $30,000 over 3 years
Funded: $10,000

Parents for Public Schools Parent Leadership Institute (Jackson, MS)
The Parent Leadership Institute trains parents to become advocates for excellence in education. It provides programs for the No Child Left Behind requirements, what makes effective schools, how to address problems, how to access resources, and how to work with other parents to support excellence in schools. The PI takes place in Utica for three weekends in August, September, and October.
Requested: $5,000
Funded: $5,000

Raines Elementary School Building Blocks: Pre-Kindergarten Success Institute (Jackson, MS)
In this program, incoming Pre-K students and their parents will participate in three structured sessions aimed at orientation to school, learning classroom procedures, establishing home and school routines, and academic readiness.
Requested: $3,133.34
Funded: $3,133.34

Stewpot Community Services Community Children’s After-School Program (Jackson, MS)
This program provides after-school services at no charge to children from impoverished and homeless families who would otherwise have no such care. The program includes assistance with homework, tutoring, mentoring, ACT/SAT prep, prevention education, physical activities, nutrition education, counseling, and computer access. The program includes working with the parents and family and includes extracurricular activities and before and after-hours services.
Requested: $10,000
Funded: $10,000

Tougaloo College (Jackson, MS)
This grant will fund a summer science program for middle school students modeled after the Jackson Heart Study Science, Language, Arts and Math program. It will be a two-week program for 30 students and will help enhance skills and enhance their interest in science and math.
Requested: $15,000
Funded: $15,000

United Way of the Capital Area African American Women’s Health Initiative (Jackson, MS)
This program is designed to help empower young girls to make good choices in the areas of nutrition, mental and physical well-being, hygiene, and education. The program works with girls at Von Winkle Elementary School and intends to follow them through middle school and into high school. Members of the initiative meet with the girls twice a month with speakers and also serve as mentors to the girls. Saturday activities will be added to the program, along with activities that allow older participants to serve as mentors for younger girls.
Requested: $5,000
Funded: $5,000

Waltkins Elementary School Playground Project Phase III (Jackson, MS)
Funding will help complete the school’s plan for a play area for children that will be safe, state of the art, age-appropriate, durable, and a center for physical activity. Funds will go towards surfacing, purchasing of additional equipment, and purchasing the Peaceful Playgrounds program.
Requested: $11,500
Funded: $5,000

Waltkins Elementary School Singing to Reading (Jackson, MS)
The Sing, Spell, Read and Write curriculum funded by this grant uses child-friendly music and activities to assist children in learning their letters and sounds. It provides a systematic and focused phonics-based program of instruction for kindergarten students.
Requested: $8,684.97
Funded: $8,684.97

JPS EFT 25th Anniversary Celebration
On September 15, 2010, the Community Foundation of Greater Jackson, the Junior League of Jackson and Jackson Public Schools celebrated 25 years of serving in the education of the city’s children by commemorating the 25th anniversary of the JPS Education Trust Fund (EFT). The reception was held at the William Winter Archives building in downtown Jackson and included remembrances and presentations by initial incorporators David Watkins and Lewis Stieber, Doug Bourke representing the Foundation, Valerie Linn representing the Junior League, and Mitchell Shear representing JPS with concluding remarks by Governor William Winter.

Established in 1984 by the Greater Jackson Chamber of Commerce and later transferred to the Community Foundation of Greater Jackson for the administration of the endowment, EFT has since partnered with the Junior League of Jackson and their similar mini-grant program. From this beginning with the Chamber, transfer to the Foundation and partnership with the Junior League — this program demonstrates the importance of different sectors working together to invest in education for the benefit of the community.

The Education Foundation Trust’s founders had a vision to provide a permanent resource to enrich JPS classrooms by encouraging innovative ideas. The goal of EFT is to enhance the pursuit of excellence in Jackson Public Schools by providing funding for various enrichment, learning, and motivational projects that cannot be funded by the normal budgetary process. To achieve this goal, EFT conducts an annual competitive-grants process through which mini-grants are awarded to JPS teachers for classroom projects.

For the 2010-2011 school year, over $132,000 was awarded to teachers to fund 46 projects at 21 schools across the district. To date, EFT has provided more than $1.5 million in grants to deserving JPS educators.

Gifts to the JPS Education Trust Fund may be made at any time by anyone, in any amount by contacting the Foundation office at 601-974-6044 or by email at info@cgfj.org.
2011 Governor's Awards for Excellence in the Arts recipients and Master of Ceremonies, Marty Stuart. Bronzes created by artist William Dunlap were presented to winners of the Governor’s Awards for Excellence in the Arts. Funding is provided in part by the Mississippi Arts Commission's Fund for Excellence in the Arts held by CFGJ.

Promote, Support, Provide

We *promote* charitable giving. We work with individuals, families, business leaders and others, encouraging them to start a charitable-giving fund at the Community Foundation of Greater Jackson. Once the fund is established, our donors instruct us as to how they would like to make grants from their fund.

We *support* our community. We make grants from our Community Trust Fund to support excellent nonprofits working in the areas of education, youth development, the arts, social services and more. Community Trust Fund grants generally are open for application, and grant decisions are made on a competitive basis.

We *provide* philanthropic leadership. We collaborate with leaders from area nonprofit organizations, corporations, educational institutions and philanthropic organizations to help create and promote efforts among residents to improve the quality of life in our community.
I remember sitting on the church pew, leaned in close to my mother's side, my fingers twisting and turning the diamond engagement ring so that the glimmer from the lights hanging above made the ring sparkle and shimmer. Every Sunday, she and I sat on the second pew on the right side, the Wilcox family in front of us, the Sampson family sharing our pew, and Mrs. Barksdale in the pew behind us. Usually, it was only the two of us, as Daddy was up on the altar serving as lay reader or chalice bearer, my sister singing in the choir, my brother serving as acolyte. This was in the late 1960s and early 1970s, when I could get lost in the sights and sounds and smells of St. James', in the magic of my mother's diamond ring dancing a reflective dance with the lights overhead.

My father had gifted my mother that diamond ring in early 1957, an invitation to marry him. At the time of his proposal, St. James' was concrete and sawdust, hammers and saws, paint buckets and blueprints. By August of 1957, though, the nave was complete, candles were lit, and wedding flowers arranged. Dot Huddleston and Hal Miller exchanged vows and rings — in the heat of August in the beautiful new nave (with no air conditioning!) and started their life together. They were the first couple to marry in that sacred space.

Fast forward to 2007 and their 50th wedding anniversary: they wanted to bless that place which had blessed their union so many years before. Their lives had blessed St. James' for many years — the slate floors their feet had quietly walked Sunday after Sunday, the chalice their hands and lips had met Sunday after Sunday, the ceiling their voices had touched in prayer and song Sunday after Sunday — and in 2007, they looked to the future and established an endowed fund designed to benefit St. James' now and forever.

Each August on my parents' anniversary, an unrestricted grant from the Dorothy and Harold Miller Jr. Charitable Fund is given to St. James' Episcopal Church — an expression of gratitude and love that honors St. James' and commemorates their wedding. The Community Foundation of Greater Jackson tends to this giving year after year.

Reverend Christopher Powell reflects that, "Dot and Hal are as much a part of this church family as the mortar is a part of the bricks in the building itself. By remembering St. James' with a gift from the Community Foundation on their wedding anniversary, they remind us of the generosity of God and they make us thankful for all they have done for us and for Jackson all these years."

In 1957, St. James' blessed their union and, in doing so, blessed all that was yet to come: three children, children-in-law, eight grandchildren, three great grandchildren — and more to come. In turn, Dot and Hal Miller continue to bless St. James'. It's amazing what a little sparkle of light, a sacred and spacious place, and a great and intentional generosity can bring to life.

Ellen Miller Galdieri

Dot & Hal Miller
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