When a group of local business leaders started a mentoring program for high school students at their alma mater, they created something special. As enthusiasm for the program grew, they decided to start a scholarship fund as well, and turned to CFGJ for help in establishing the DAVE CANNADA MEMORIAL SCHOLARSHIP FUND. The fund honors the life of Dave Cannada, a Murrah High School graduate and student body president who died of leukemia in 1970.

Established by Dave’s classmates in the Murrah Class of 1968, the fund will underwrite scholarships to be awarded annually to Murrah High School seniors.

The idea to create a scholarship fund grew out of the successful Dave Cannada Mentoring Program at Murrah, in place since 2010. Local business leaders who are also Murrah alumni meet regularly with students to explore a wide range of career options. Past topics include government and public service, nursing, education, medicine, small business, insurance, law, accounting, advertising, real estate, dentistry, banking and the military.
Our Mission

The Community Foundation of Greater Jackson is a nonprofit, community corporation created by and for the people of Hinds, Madison and Rankin counties. We help charitable donors establish permanent giving funds that reflect individual philanthropic interests while also making a long-term, positive impact on our community. And we serve our nonprofit partners by managing and growing their endowments.

In other words, we connect people who give with needs that matter.

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Greetings

I want to thank all the CFGJ family for welcoming me to the Community Foundation. It is an honor and a privilege to be associated with an esteemed organization that accomplishes so much, so well.

One of the reasons I was eager to join the Community Foundation is the legacy of leadership we have in the Greater Jackson area. Since 1994, we have been connecting – connecting people who give with needs that matter. We’ve been connecting – connecting with our nonprofit partners to strengthen their organizations. And we’ve been connecting – with our members, who believe in the promise of our community.

Our members make it possible for us to function – supporting our very existence. It’s not a reach to say that, without them, we wouldn’t be here. The business of the Community Foundation of Greater Jackson is to protect and nurture the funds our donors have established and those our nonprofit partners have entrusted to us. Careful tending and good stewardship means that more of that money can circulate into the community at large, making a difference for everyone: for good, forever.

It’s a powerful thing to be a part of, and I know you are as proud as I am to belong to the CFGJ community. Together we can build an even greater Greater Jackson.

Susan, Jackie, Jane and Dawn

Committed to Your Success

Our Staff:

Jane Alexander
President and CEO

Jackie Bailey
Chief Operating Officer

Dawn Upchurch
Director of Finance

Susan Frazier
Director of Member Services

What We Do

We promote charitable giving. We work with individuals, families, business leaders and others, encouraging them to start a charitable-giving fund at the Community Foundation of Greater Jackson. Once the fund is established, our donors instruct us as to how they would like to make grants from their fund.

We support our community. We make grants from our Community Trust Fund to support excellent nonprofits working in the areas of education, youth development, the arts, social services and more. Community Trust Fund grants generally are open for application, and grant decisions are made on a competitive basis.

We provide philanthropic leadership. We collaborate with leaders from area nonprofit organizations, corporations, educational institutions and philanthropic organizations to help create and promote efforts among residents to improve the quality of life in our community.
Chair: Luther Ott
Vice Chair: Paul Varner
Secretary: Jane Hiatt
Treasurer: Alveno Castilla

Hogan E. Allen
Managing Member
H. Allen Associates, LLC

Alveno N. Castilla
Attorney
Butler Snow

Tommy Darnell
President, Hinds County Division
BancorpSouth

Jane Crater Hiatt
Retired Arts Administrator
Community Volunteer

David H. Hoster, II
President and CEO
EastGroup Properties

Paul McNeill
Vice President
Merrill Lynch

W. Hibbett Neel
President
Neel-Schaffer, Inc.

Rev. Luther Ott
Episcopal Priest
Farmer

Worth Hal Thomas
Lobbyist
WT Consultants

Jon C. Turner
Partner
BKD, LLP

Lee Unger
Director of Administration
City of Jackson

J. Paul Varner
Attorney
Butler Snow

Rita Wray
Deputy Executive Director
MS Department of Finance & Administration

Wirt Yerger, Jr.
Chairman Emeritus
Ross & Yerger Insurance
Following are condensed financial statements for the fiscal years ended March 31, 2012 and 2011. Copies of our Form 990 and financial statements audited by HORNE LLP are available on our website at www.cfgj.org. Paper copies are available upon request to the Foundation at 525 E. Capitol Street, Suite 5B, Jackson, MS 39201.

### Consolidated Statements of Activities
For the Years Ended March 31, 2012 and 2011

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
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</thead>
<tbody>
<tr>
<td><strong>REVENUE, GAINS AND OTHER SUPPORT</strong></td>
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<tr>
<td>Contributions</td>
<td>$2,901,901</td>
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<tr>
<td>Interest and Dividends</td>
<td>495,443</td>
<td>333,372</td>
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<tr>
<td>Realized and Unrealized Gains on Investments</td>
<td>(310,122)</td>
<td>2,855,907</td>
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<td>Other</td>
<td>34,318</td>
<td>62,606</td>
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<tr>
<td><strong>Total Revenue, Gains and Other Support</strong></td>
<td>3,121,540</td>
<td>4,009,134</td>
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<table>
<thead>
<tr>
<th></th>
<th>2012</th>
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<tbody>
<tr>
<td><strong>EXPENSES</strong></td>
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<td></td>
</tr>
<tr>
<td>Program Services</td>
<td>2,390,824</td>
<td>2,285,268</td>
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<td>Supporting Services</td>
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<tr>
<td>Management and General</td>
<td>78,959</td>
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<tr>
<td>Fund Raising</td>
<td>25,239</td>
<td>32,721</td>
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<td><strong>Total Supporting Services</strong></td>
<td>104,198</td>
<td>121,826</td>
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<td><strong>Total Expenses</strong></td>
<td>2,495,022</td>
<td>2,407,094</td>
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<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
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<tbody>
<tr>
<td>Change in Net Assets</td>
<td>626,518</td>
<td>1,602,040</td>
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<p>| | | |</p>
<table>
<thead>
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</thead>
<tbody>
<tr>
<td><strong>Net Assets, Beginning of Year</strong></td>
<td>23,297,722</td>
<td>21,695,682</td>
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<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net Assets, End of Year</strong></td>
<td>$23,924,240</td>
<td>$23,297,722</td>
</tr>
</tbody>
</table>

### Consolidated Statements of Financial Position
March 31, 2012 and 2011

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$137,883</td>
<td>$60,435</td>
</tr>
<tr>
<td>Money Market Funds</td>
<td>2,835,081</td>
<td>2,319,961</td>
</tr>
<tr>
<td>Other</td>
<td>101,715</td>
<td>94,988</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
<td>3,074,679</td>
<td>2,475,384</td>
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<tr>
<td>Investments in Marketable Securities</td>
<td>24,714,017</td>
<td>24,471,122</td>
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<tr>
<td>Other</td>
<td>361,832</td>
<td>460,980</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>$28,150,528</td>
<td>$27,407,486</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Amounts Held for Others under Agency Transactions</td>
<td>$4,220,533</td>
<td>$4,107,264</td>
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<tr>
<td>Grants Payable</td>
<td>5,755</td>
<td>2,500</td>
</tr>
<tr>
<td><strong>Total Current Liabilities</strong></td>
<td>4,226,288</td>
<td>4,109,764</td>
</tr>
<tr>
<td>Net Assets</td>
<td>23,924,240</td>
<td>23,297,722</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$28,150,528</td>
<td>$27,407,486</td>
</tr>
</tbody>
</table>
A grant from the COMMUNITY TRUST FUND of CFGJ made it possible for inner-city children to attend a fun and educational summer camp at the Mississippi Museum of Natural Science for another year. The Natural Science Museum created the Stewpot Kids Camp five years ago to ensure that a broader range of Mississippi children had access to the museum’s popular summer camps. Each summer, the Mississippi Museum of Natural Science hosts three camps for up to 75 Stewpot kids in grades K-1, 2-3, and 4-5.

As the only unrestricted fund of CFGJ, the Community Trust Fund is the metro area’s endowment fund, benefitting the people of Hinds, Rankin and Madison counties.

*Gifts to the endowment are welcome at any time, from anyone, of any amount.*

“This is truly a ‘win-win’ situation for the museum and Stewpot — and it beautifully demonstrates the generosity of CFGJ donors at work in our communities,” – Luther Ott
A primary mission of the Community Foundation of Greater Jackson is to build the capacity of nonprofit agencies in Hinds, Madison and Rankin Counties. The Foundation accomplishes this mission by holding and administering endowment funds for participating nonprofits.

Endowments provide these organizations with a stream of annual support as well as long-term financial stability. And, in difficult financial times, may even help to insure the continuation of their work.

The Foundation is honored to hold the endowments of these treasured nonprofits – which we call our Nonprofit Partners. Resources are dedicated by the Foundation to promote their work and ensure their future by working with each organization to increase their endowment through capital campaigns and planned giving. By creating professionally managed endowments and taking on the related administrative and investment responsibilities that can consume valuable resources, the Foundation strengthens our Nonprofit Partners.

The Community Foundation can assist in creating and managing endowments. Our mission is to manage funds permanently endowed by donors for the benefit of specific charitable causes or the general benefit of the citizens of Hinds, Rankin and Madison Counties.
Last spring the medical students who run the Jackson Free Clinic faced a familiar dilemma – how to take care of a growing number of patients in very cramped quarters. For years, the Jackson Free Clinic has been able to use only half the space in its building near the intersection of Fortification and Martin Luther King, Jr. Drive. But with a growing patient base and a need for additional healthcare services, the clinic needed to expand.

Established over a decade ago, the non-profit clinic is run by a board of directors made up of medical students from University of Mississippi Medical Center. Students, working under the supervision of physicians from UMMC and the local community, provide examinations, medications, lab work, diagnostic services and health education for those who find themselves outside of the healthcare system, particularly the poor and the elderly. And as the name suggests, all services are free to patients.

Faced with increasingly inadequate space, student leaders mobilized earlier this year. Partnering with the Community Foundation to establish the JACKSON FREE CLINIC RENOVATION FUND, they kicked off an ambitious capital campaign. The plan – renovate the rest of the building to double the clinic’s space to more than 5,000 square feet.

Thanks to the support of the local community, as well as major gifts from the Schools of Medicine and Health Related Professions at UMMC and Health Management Associates, Inc., the campaign raised well over the $300,000 needed for construction within months. The expansion has doubled the number of exam rooms, upgraded the lab facilities, added a community conference room and classroom and made the facility handicapped accessible.

To insure the future operations of the clinic, the Jackson Free Clinic board has recently established the JACKSON FREE CLINIC ENDOWMENT FUND at the Community Foundation.
Donor Advised Funds

These funds allow generous people the flexibility to give cash, stock or personal property to establish a fund and then to enjoy the benefits of giving to the charities of their choice over a period of months, years or forever.

Brown Family Charitable Fund
Hiatt-Ingram Fund
Jay Wiener Fund
Gaines P. Sturdivant Charitable Fund
Jean and Tim Medley Charitable Fund
The Forum Fund
Kane and Betsy Ditto Charitable Fund
Jacquelyn Stahlman Fund
Renaissance Fund
Thomas M. Blake Charitable Fund #2
Donald Richard Hall Memorial Fund
Larry W. and Pamela B. Edwards Charitable Fund
Andrew Alexander Irby Charitable Fund
Charles Lyons Irby, Jr. Charitable Fund
Natalie Read Irby Charitable Fund
Stuart M. Irby, Jr. Charitable Fund
Earle and Irene Jones Charitable Fund
Booth Family Fund
Kelley and Jean Williams Family Fund
MMI Hotel Group/MMI Dining Systems Charitable Fund
Wells Marble & Hurst Charitable Fund
Inez Lay Rosenthal Education Fund
ChemFirst/First Mississippi Corporation Charitable Fund
Ernest Williams Graves and Nancy Chenault Graves Charitable Fund
Charles and Kate Irby Charitable Fund
Tzedakah Charitable Fund
Martin H. and Lyllian L. McMullan Charitable Fund
Dean and Ann Blackwell Charitable Fund
Janet and Luther Ott Charitable Fund
Dr. and Mrs. William C. McQuinn Charitable Fund
Cynthia B. Adams Charitable Fund
Max Pharr Estate Fund
Jerald Beasley Charitable Fund
Irby Investments, LLC Charitable Fund
John and Lucy Shackelford Charitable Fund
I Have A Dream Charitable Fund
Stuart M. Irby, Jr. Charitable Fund (II)
Al Doty Charitable Fund
Liles Williams Charitable Fund
Aura Neely-Gary Memorial Fund
Thomas G. and Louise H. Gresham Charitable Fund
Rhesa and Claire Barksdale Charitable Fund
Richard L. Forman Charitable Fund
James W. O’Mara Charitable Fund
Stephen W. Rosenblatt Charitable Fund
Jay A. Travis III Charitable Fund
Ruth and Carl Black Charitable Fund
Barbara and Barry Powell Charitable Fund
Asoka and Seetha Srinivasan Charitable Fund
Mary and Wirt A. Yerger, Jr. Charitable Fund
Wirt and Linda Yerger Charitable Fund
Alferdeen Brown Harrison Charitable Fund
C.G. Johnson Family Charitable Fund
Tom Ashworth Charitable Fund
Susan and Hobbett Neel Charitable Fund
The Dowell Family Charitable Fund
Suzan and J.H. Thames, Jr. Family Charitable Fund
Shornick Family Charitable Fund
As Lou Shornick discovered, a donor advised fund at CFGJ is typically less costly and easier to administer than a private foundation.

“It is truly a pleasure to work with CFGJ, as it was really easy to have the documents prepared in house, with no need for attorneys or other entities to compose working documents to transfer our funds into their care and have this invested in a safe and successful security for growth and income.”

- Lou Shornick

“My main reason for switching my foundation to a Donor Advised Fund was to make the distribution permanent. And our investments in the brokerage house were not productive -- and I am also getting old,” says Lou, who is 94. “With all the administrative costs depleting the fund, there was no guarantee of perpetuating my private foundation.”

Lou was familiar with the work of CFGJ through his daughter Bette Shornick. In 2008 she established the KIDS FUND (Kindness is Donating Sound), a field of interest fund which provides musical instruments and lessons to underprivileged children in Jackson area schools.

Keeping it in the family: Bette Shornick and her father, Lou, are both CFGJ donor advisors.
As a young woman in Montreal, Genevieve Falk had little idea she would spend the longest part of her life in a city she’d never seen, in a state she’d never visited, married to a man whose family she hardly knew. “It took incredible courage,” says her niece, Nora Malouf. “She moved to a totally unknown place.” That place was Jackson, Mississippi. And that fateful decision in the 1950s has made a lasting impact on our community – for good, forever. When Genevieve passed away in 2010, she designated the Community Foundation of Greater Jackson as the recipient of monies to establish the MEYER AND GENEVIEVE FALK FUND FOR CULTURE AND ARTS.

As a patron of the arts, an avid painter and a supporter of the ballet, theatre and other arts organizations, Genevieve chose for this fund to benefit five arts organizations – Ballet Mississippi, Mississippi Museum of Art, Mississippi Opera Association, Mississippi Symphony Orchestra and New Stage Theatre – as well as any other arts organizations the CFGJ Board chooses to support through this fund.

Nora says, “My aunt and uncle made these decisions together.” When Meyer died in 1999, the decisions about the estate had been made as to what charities to support. Arts and culture were a special passion. David Keary, artistic director of Ballet Mississippi, says, “I’ve known Genevieve since I was a very young boy studying ballet. Her love and commitment for the arts in Jackson was a very personal and thoughtful expression of who she was as a person.” Dawn Buck, managing director of New Stage Theatre, adds, “The Falks were among New Stage’s original contributing donors when New Stage opened in January 1965. Our founder, Jane Reid Petty, always listed them among the Jacksonians who helped make the arts organizations what they are today.”

That commitment to the city began soon after her arrival in Jackson. “My aunt met Meyer Falk while she and a girlfriend were vacationing in Florida. They would meet sometimes in New York, and there were lots of long distance phone calls, I’m sure.” When they decided to marry, they wanted to elope. “Her mother had had two other children marry that year, so Genevieve knew she would not be getting married in Montreal! So, they were going to elope to Hawaii. She told her mother she was going on an extended vacation – not that she was getting married and moving permanently to Mississippi.” Once in Mississippi, she met Meyer’s Falk and Crystal family members, and they chose to marry in Jackson.
“They were older when they married,” Nora says, “and very much in love. They had a glamorous life. We always loved it when they would visit.” Photos from this era include shots from the Queen Mary and the Eden Roc in Miami. In them, one can see Genevieve dressed to the nines. “She was a fashion designer in Montreal,” Nora explains. “She was known to have a discerning eye and great taste.”

Gerry Crystal remembers Meyer as “the last of the romantics, a true gentleman.” Genevieve, he says, was “the epitome of grace, elegance and manners.” Nora agrees. “She was spoiled by her husband. He treated her so well and bought her amazing jewelry. But when his health declined, she stepped in and took care of everything. She was very smart and tougher than she appeared.”

A decades-long battle with rheumatoid arthritis did not quell her remarkable spirit. Nora remembers that, even from her wheelchair, Genevieve could pinpoint a needed wardrobe fix or alteration. “Being in a wheelchair didn’t stop her,” she says. “She always had a smile on her face.”

People wondered occasionally why, after Meyer died, Genevieve didn’t return to Montreal. Nora says, “I told them, Her life was in Jackson – she made her life there.” And the community is continuing to benefit from her choice.

How Meyer Falk came to Jackson is also an interesting story. The Crystal and Falk families began their migration to the South during the 1930s. Lynn Crystal explains that they gradually got out of the dairy business in New Jersey, with all seven brothers and sisters (and their husbands) settling from Texas to Mississippi. “My grandfather, Meyer Crystal, and my grandmother came to Mississippi in 1937. My grandfather asked his brother-in-law, Meyer Falk, to join him in 1939,” Lynn says. Once settled in the South, the family members all got into the scrap metal business, which boomed during World War II.

From early days, the Crystal and Falk families exhibited a dedication to contributing to civic life. “I think the family’s commitment to being charitable comes from the Jewish tradition of charity, of taking care of your community,” Lynn says. “I once heard a rabbi say that it is more important to care for your community than for your neighbor, and more important to care for your neighbor than for yourself.” That tradition encapsulates an approach to building communities that has existed for centuries. By building communities that work, we meet the needs of individual people more effectively.

Leaving a legacy as the Falks did demonstrates their belief in the importance of being charitable. “Anyone who has made it on their own realizes how fortunate they are, and they want to help others,” Nora says. “Genevieve and Meyer wanted to help – they had that generosity of spirit.”
The Community Foundation of Greater Jackson awarded $2,234,672 from designated, donor advised, field of interest, nonprofit endowment, scholarship and award, and unrestricted funds in the fiscal year 2011-2012.

- **Designated funds** - Grants are made according to instructions given by the fund creators at the time each fund was established.

- **Donor advised funds** - Grants are made at the recommendation of the donors who established those funds to the charities that they support.

- **Field of interest funds** - Grants are made to organizations operating in each fund’s area of interest at the recommendation of the fund advisors.

- **Nonprofit endowment funds** - Grants are made to each fund’s beneficiary nonprofit at the request of that nonprofit.

- **Scholarship and award funds** - Grants are made to applicants who meet the requirements and are selected by each fund’s advisory committee.

Grants from all other type funds are awarded by the Foundation’s Grants Committee. Working with direction from the Board, the committee develops the grant focus area for the year, seeks and scores grant applications and monitors the organizations chosen for funding.

### 2011 – 2012 Grant Totals by Area

<table>
<thead>
<tr>
<th>Area</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Animal Shelters and Services</td>
<td>$10,150</td>
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<tr>
<td>Arts and Culture</td>
<td>$368,420</td>
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<tr>
<td>Community Development &amp; Public Affairs</td>
<td>$97,471</td>
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<tr>
<td>Disaster Relief</td>
<td>$100,459</td>
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<tr>
<td>Education</td>
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<tr>
<td>Faith-Based Organizations</td>
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<tr>
<td>Healthcare</td>
<td>$175,843</td>
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<tr>
<td>Housing &amp; Shelter</td>
<td>$20,325</td>
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<tr>
<td>Human Service</td>
<td>$201,301</td>
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<tr>
<td>Strengthening Nonprofits</td>
<td>$86,849</td>
</tr>
<tr>
<td>Youth Development</td>
<td>$146,409</td>
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</tbody>
</table>

For a complete list of grants made in 2011-2012, please visit our website at [www.cfgj.org](http://www.cfgj.org)
For the past five years, CFGJ has partnered with Nissan North America and BankPlus to provide educational mini-grants to teachers and other school personnel who work directly with students in the Canton and Madison County Public School Districts. Grants totaling over $276,000 have been made during the program’s five-year history. In this short time period, these grants have:

- Given teachers opportunities to bring innovative programs to their students in the areas of health, science, geography, the arts and vocational education.
- Provided opportunities for older children to mentor and help teach literacy skills for to elementary students.
- Helped special needs students have a rich and rewarding educational experience.
- Provided special opportunities for parents as well as for students and teachers.

"Partnering with the Community Foundation remains a win-win situation. It’s a great investment in the future of Canton and Madison County Public Schools."

- Dan Bednarzyk, VP Manufacturing Nissan North America, Inc.

**Field of Interest Funds**

These funds benefit a particular group (such as women and children) or service area (such as education or the arts).

- The Learning Project
  - Betty Hunt Williams Charitable Fund
  - The A+ Fund
- Julian and Kathryn Wiener Charitable Fund
- Nissan/BankPlus Education Mini-Grant Program
- Better Futures Endowment for the Education of Young Children
- Mississippi Endowment for the Arts Fund
- Mississippi Arts Commission Avery B. Dille, III Fund for Art Acquisition
- Ace McNeely Music Fund

**Awards**

- Outstanding Educator Awards Fund
- Bill Minor Journalism Prize Fund
- Mississippi Historical Society History Teacher of the Year Award Fund
- Richard Wright Literary Excellence Award Fund
2011-2012 Members

The Community Foundation is dependent on gifts from individuals, corporations and other foundations to supplement its operating budget. We appreciate each donor listed below, as well as those who support our work through the administrative fees charged to their donor advised and other funds.

Partner - $10,000 +
- BancorpSouth
- BlueCross BlueShield of Mississippi
- HORNE LLP
- Medley & Brown, LLC
- Trustmark National Bank

Philanthropist - $5,000 - $9,999
- Atmos Energy
- The Meyer Crystal Family Foundation
- EastGroup Properties
- Entergy Mississippi
- Mr. and Mrs. David H. Hoster II
- Janet and Luther Ott

Benefactor - $2,500 - $4,999
- AT&T Mississippi
- Kane and Betsy Ditto
- Larry W. and Pamela B. Edwards
- First Commercial Bank
- Jane C. Hiatt/Hiatt-Ingram Fund
- Mike McRee
- Methodist Rehabilitation Center
- Regions Bank
- Kathryn L. Wiener
- Kelley and Jean Williams

Patron - $1,000 - $2,499
- Jim and Suzanne Almas
- BKD, LLP
- Thomas Blake Charitable Fund
- Butler Snow
- Cal-Maine Foods, Inc.
- Dr. and Mrs. Bill Cooley
- Jimmy and Meredith Creekmore
- Thomas E. Darnell
- John and Eleanor H. Fontaine
- Ken and Mary Foose
- Foreman Perry Watkins Krutz & Tardy LLP
- Ray and Monica Harrigill
- Herrin-Gear Autoplex
- Charles and Kate Irby
- Charles and Kate Irby
- Jerry Johnson and Louisa Dixon
- Jones Walker
- Earle and Irene Jones
- Junior League of Jackson
- Eason and Ellen Leake
- Mrs. Walter E. Lydick
- Mr. and Mrs. J. Con Maloney
- Paul McNeill
- Nora Frances and Vaughan McRae
- Metropolitan Bank
- Sally and Dick Molpus
- Frances and Cooper Morrison
- Susan and Hibbett Neel
- Cynthia and Hugh Parker
- John and Gayla Turner
- Dudley and Julie Wooley

Builder - $500 - $999
- LeAnne and Allen Brewer
- Alveno Castilla
- Comcast Cable Communications
- Toni Cooley
- Steve Davis
- Arthur and Amy Finkleberg
- Arthur J. Gallagher Risk Management Services
- Dr. and Mrs. David Gandy
- Wesley and Dolly Goings
- Sharon Martin and Bobby Graham
- Al and Billie Green
- Joshua Green
- Eddie Guillot and Cris Glick
- Harrell Contracting Group
- Susan and Macy Hart/Tzedakah
- Junior League of Jackson
- Eason and Ellen Leake
- Mrs. Walter E. Lydick
- Mr. and Mrs. J. Con Maloney
- Paul McNeill
- Nora Frances and Vaughan McRae
- Metropolitan Bank
- Sally and Dick Molpus
- Frances and Cooper Morrison
- Susan and Hibbett Neel
- Cynthia and Hugh Parker
- John and Gayla Turner
- Dudley and Julie Wooley

Family - $200 - $499
- R.W. Aiken Insurance Agency
- Sidney P. Allen
- Betty and John Allin
- Kevin and Elenor Anthony
- Mr. and Mrs. James S. Armstrong
- Ruth and Carl Black
- Mr. and Mrs. Charles E. Carmichael
- Dr. and Mrs. Ching J. Chen
- Bill Cook
- Lynda Ann Costas
- Margaret and Brett Cupples
- Dr. and Mrs. Suman Das
- Lisa and Albert Davis
- Edward A. De Miller
- John and Laurel Ditto
- Mr. and Mrs. Richard W. Dortch
- Mr. and Mrs. Lawrence Farrington
- Mr. and Mrs. Mark Fields
- Clarence and Virginia Foreman
- Dr. and Mrs. Glenn A. Gentry
- Dean and Jane Gerber
- The Rt. Rev. Duncan M. Gray, Jr.
- Mr. and Mrs. Jim Harrell
- Dr. Alferdeen Harrison
- Betty and Dan Hise
- Dr. G.H. Holloman, Jr.
- Mr. and Mrs. Thomas M. Hontzas
- C.G. Johnson Family Charitable Fund
- Ellen and Charles Johnson
- Peder Johnson
- Tom and Connie Kossen
- Mr. and Mrs. Sam Lane
- Dr. G.H. Holloman, Jr.
- Mr. and Mrs. Thomas M. Hontzas
- C.G. Johnson Family Charitable Fund
- Ellen and Charles Johnson
- Peder Johnson
- Tom and Connie Kossen
- Mr. and Mrs. Sam Lane
- Henry LaRose & Belhaven Properties, Ltd.
- Mr. and Mrs. Gerry Lauman
- Lefoldt & Co., P.A.
- Paul and Traci Maloney
- Melody and John Maxey
Jim and Lynn McArthur
Dr. and Mrs. S. H. McDonnieal, Jr.
Mr. and Mrs. Howard L. McMillan
Peggy and Dean Miller
Hal and Dot Miller
Mr. Richard L. Miller
Mississippi Press Association
Alan and Julie Moore
Luther and Ginnie Munford
Dr. and Mrs. Walter P. Neely
Mr. and Mrs. James W. O’Mara
Mr. and Mrs. James Y. Palmer
Anne and Alan Perry
Kathy and Ben Piazza
Pileum Corporation
Ben and Dorothy Puckett
Mr. and Mrs. Carlton W. Reeves
Dr. Vonda Reeves-Darby
Mr. and Mrs. Thomas H. Rhoden
Martha J. Rogers
Mr. and Mrs. Stephen W. Rosenblatt
Drs. Marcelo and Cookie Ruvinsky
Dr. Albert J. Simon and Margaret C. Barrett Simon
Drs. Tom and Deborah Skelton
Mary Elizabeth and George Smith
Carol and Bill Sneed
Mr. and Mrs. Stephen Stewart
Flo and Howard Stover
Stella Gray and Phillip Sykes
Eleanor C. Taylor
Dick and Patsy Turner
Lee Unger
Vector Money Management
Mr. and Mrs. Harry M. Walker
Mr. and Mrs. O. Edward Wall
Wealth Management, LLC
Mr. and Mrs. T. Calvin Wells
Cleave and Virginia J. Whitley
Mr. and Mrs. Louis Wilkinson Jr.

Sustainer - $100 - $199
Anonymous
Muller Addkison
David and Pam Allen
Hogan E. Allen
Sara W. Anderson
Joan B. and H.C. Bailey
Jackie and Ricky Bailey
The Honorable and Mrs. Fred L. Banks Jr.
Jim Barfield
Mr. and Mrs. John B. Beard
Benchmark Construction
Mr. and Mrs. Douglas R. Boone
Beth Braswell
Mr. and Mrs. Minor Ferris Buchanan
Sarah and Richard Campbell
Patsy Caraway

Catholic Charities, Inc.
Dr. and Mrs. Alton Cobb
Ashley Cole
Mr. and Mrs. Meredith Collins
Becky Conley
Jack and Sigrid Conway
Mrs. Clyde X. Copeland, Jr.
Mr. and Mrs. C. York Craig, Jr.
Lynn Crystal
Dean & Dean Associates
Jackson (MS) Alumnae Chapter
of Delta Sigma Theta Sorority, Inc.
Claire and Dick Dickerson
Emily and Jimmy Dossett
Dr. and Mrs. John Downer
Mr. and Mrs. Frank M. Duke
Mr. and Mrs. Brad Dye
Mr. and Mrs. Stephen M. Edwards
Mrs. Paul E. Engle, Jr.
Episcopal Diocese of Mississippi
George and Carol Evans
Charles and Judy Ferguson
Susan Frazier
Gannett Foundation
Mr. and Mrs. Jack Geary
Dr. Nola K. Gibson
Nancy and Spencer Gilbert
Bill and Edwina Goodman
Commissioner and Mrs. Dick Hall
William M. Heller
Mr. and Mrs. E. R. Hines
Tish and Haden Hughes
Mike and Mary Jabaley
Harvey and Kathy Johnson
Judge and Mrs. E. Grady Jolly
Howard and Susan Shands Jones
Cathy Joyner
Harriett DeCell Kuykendall
Linda and Auburn Lambeth
William T. Lee
T.W. and Julia Lewis
Jeanne Luckett and C.B. Carroll
Michael Malouf
Patsy and David Marsh
Jim and Gloria Martin
Dr. and Mrs. Raymond Martin, Jr.
Mr. and Mrs. W. Thad McLaurin
Carolyn S. McLendon
Dr. and Mrs. William C. McQuinn
Dr. Gail Megason
Mr. and Mrs. Bill Minor
Mississippi Center for Nonprofits
Mississippi Valley Title
Insurance Company
Dr. and Mrs. Don Q. Mitchell
Jennifer Moffett
Mr. and Mrs. William H. Morris, Jr.
Donald B. Morrison
Kay and Charles Mortimer
Betsy and Bill Nation
Dr. and Mrs. Howard Nichols

Beth and Steve Orlansky
Mr. and Mrs. Richard Partridge
V.A. Patterson
James A. Peden, Jr.
George and Carol Penick
Barbara and Barry Plunkett
Mr. and Mrs. Barry H. Powell
Linda and Michael Raff
Drs. Seshadri and Sybil Raju
The Ramey Agency
Karen and Hugh Redhead
Betty Lou and Rodger Reeves
Richard Wilbourn & Associates, PLLC
Linda Kay and Kevin Russell
Mark and Debbie Saxon
Dr. and Mrs. Pat H. Scanlon, Jr.
Sarah Posey Smith
June Stevens
Stewpot Community Services
Chara Subramony
Charlotte and Tom Tabereaux
Evelyn D. Tackett
E. Anthony Thomas
Cliff and Laura Torrence
Linda Trifone
David M. Trigiani, FAIA
United Way of the Capital Area, Inc.
Mr. and Mrs. George B. Vockroth
Waller Brothers, Inc.
Mr. and Mrs. Alan H. Walters
Roy and Mary Evelyn Ward
Cecile and Bill Wardlaw
Mr. and Mrs. Walker L. Watters
Reverend and Mrs. Dolphus Weary
Virginia F. Webb
Mr. and Mrs. J. Kelley Williams, Jr.
Mr. and Mrs. Thomas E. Willliams
Mrs. Earl R. Wilson
Baila and Bill Wilson
Rita Wray
Dr. and Mrs. Allen R. Yates
Mr. and Mrs. Wirt A. Yerger, Jr.
Memorials & Honoraria

In Memory of Doug Johnson
Trish McCain

In Memory of Genevieve Falk
Mr. Thomas E. Guillot and Dr. Cris Glick

In Memory of George and Allene Schlessinger
Dr. Shirley Schlessinger

In Memory of Judge Charles Clark
Mr. and Mrs. John L. Pearson III
Mr. Timothy C. Medley
Mr. and Mrs. J. Collins Wohner

In Memory of Mr. Wayne Parker
Diane and Jimmy Underwood

In Memory of Nancy Cahill
Mr. and Mrs. Fred Akers
Mr. and Mrs. Lance Eiland
Mr. and Mrs. Robert Pavy
Mr. and Mrs. Bill Moore
Julia B. Vance
Coleen Camp
Wendy L. Myers
Mr. and Mrs. Ronald W. Howard
Mr. and Mrs. J. Kane Ditto
Bob Allen

In memory of Bill Hunsberger and in honor of Kelley, Ashleigh & Blythe
Reverend and Mrs. B. F. Lee

In Memory of Walker Kelly
Major General and Mrs. Gerald Daniel
Mr. and Mrs. Jim Skelton
Mr. Jack H. Field, Jr.
Roma Glash
Mr. and Mrs. R.P. Thomas
Ann N. Findelstein
Mr. and Mrs. Roy Lilly
Mr. James Dickerson
Dr. and Mrs. Roland Sylvester
Mr. and Mrs. Jack Scholl
Dorothy C. Mounger
Mr. and Mrs. Hal Moore
Emanuel Church at Brook Hill
Mr. and Mrs. George Walker
Mr. and Mrs. E.W. Williams
Nerissa B. Bryant
Rev. and Mrs. Craig Morgan
Marguerite Gray
Mr. and Mrs. Judd Tucker
Mr. and Mrs. Chad Williams
Janice N. Kirkland and Carol M. North
Mr. and Mrs. William Green
Mr. and Mrs. Lestar Martin
Mr. and Mrs. Steve Beard
Chapel of the Cross
Mr. and Mrs. Bill Mattison
Mr. James R. Ellington
Janice N. Barham
Mrs. James Altick
EMI-JAY, Inc.
Sally C. Miller
Benjamin A. Paris

In Honor of Elton and Lillian Gillespie
Terri S. Cooper

In Honor of Lola Gillespie Stewart
Terri S. Cooper

In Honor of Joshua Useldinger
Melanie J. Useldinger

In Honor of Tim Medley
Ms. Beth Braswell

In Honor of Betty Lou Reeves
Mr. and Mrs. Jon Turner

In Honor of Our Waterstone Neighbors
Mr. and Mrs. Albert E. Davis
The Golden Key Society

The Golden Key Society is composed of professional advisors who have worked with their clients to establish charitable funds at the Community Foundation.

- Hogan E. Allen, H. Allen & Associates
- Alex A. Alston, Jr.
- Nancy L. Anderson, New Perspectives, Inc.
- Fred L. Banks, Jr., Phelps Dunbar LLP
- Cecil Brown, Medley & Brown Financial Advisors
- Donna W. Bruce, BKD CPAs & Advisors
- Larry H. Bryan, Diversified Trust
- George Butler, Grantham Poole Certified Public Accounts
- James K. Dossett, Jr., Baker Donelson
- Richard M. Fountain
- Lynn K. Green, Brunini Law Firm
- David B. Grishman, Watkins, Ludlam, Winter and Stennis
- Peyton Prospere, Watkins & Eager
- Thomas E. Guillot, Jr., Morgan Stanley Smith Barney
- Betty Lou Reeves, BKD CPAs & Advisors (retired)
- Peder R. Johnson, BKD CPAs & Advisors
- John Howard Shows, Shows Powell PLLC
- Ronald I. Loeb, Butler Snow
- Jay Travis, III, Butler Snow
- Sharon Maloney, Maloney & Associates
- Bobby Van Devender, Fred T Neely & Company
- Leonard C. Martin, Baker Donelson
- J. Paul Varner, Butler Snow
- Tim Medley, Medley & Brown Financial Advisors
- Pat Vivier, Pat Vivier Financial Group, LLC
- Roger E. Muns, Wealth Management, LLC
- Martin E. Willoughby, Willoughby Law Firm
- James E. Wood, Eubank & Betts
- William S. Painter, Baker Donelson
- R. James Young, Wells Marble & Hurst
- Larry Peeples, Blackstone Financial Group, Inc.
- Ward Van Skiver, Raymond James Financial

The Legacy Society

The Legacy Society recognizes those who have included the Foundation in their wills or other deferred giving plans or who have already established permanent funds at the Foundation.

Become a member of this very generous and forward-thinking group by leaving a bequest to the Community Foundation. Join us!

- Anonymous (2)
- Kane and Betsy Ditto
- Ms. Jan Magee Evers
- Mrs. Meyer Falk
- Angela M. Gobar
- Ms. Nan G. Goodman
- Lora and Charles Griffin
- Peggy Huff Harris
- Jane and Wood Hiatt
- Bill Hunsberger Family
- Nellie B. Hutchison
- Andrew A. Irby
- Charles L. Irby, Jr.
- Natalie R. Irby
- Stuart M. Irby, Jr.
- Peder R. Johnson
- Mrs. Ray Layton
- Jeanne Luckett
- Dr. and Mrs. Raymond S. Martin, Jr.
- Jean and Tim Medley
- Dot and Hal Miller
- Jan and Billy Mounger
- Jeannie Mullen
- Susan and Hibbett Neel
- Janet and Luther Ott
- Mr. Ken Roberson
- Mrs. Inez Lay Rosenthal
- Mr. and Mrs. Joe Ruck
- Dr. Satnam Sethi Family
- Seetha and Asoka Srinivasan
- Mrs. Lucille B. Thomas
- Mr. and Mrs. Mat Thomas
- Suzanne and Pat Vivier
- Holly Wagner and Jere Nash
- Wells Marble & Hurst Fund
- Julian and Kathryn Wiener
- Jean and Kelley Williams
- Linda and Wirt Yerger
### 2011-2012 Competitive Grant Awards

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<thead>
<tr>
<th>Organization</th>
<th>Project/Program</th>
</tr>
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<tbody>
<tr>
<td>Alpha Kappa Alpha Sorority, Inc.</td>
<td>Emerging Young Leaders</td>
</tr>
<tr>
<td>Boys’ and Girls’ Clubs of Central MS</td>
<td>Capitol Ready Readers</td>
</tr>
<tr>
<td>Brown Elementary School</td>
<td>Jackson Public School District Technology as a Catalyst for Learning</td>
</tr>
<tr>
<td>Camp Wisdom Foundation</td>
<td>Camp Wisdom</td>
</tr>
<tr>
<td>Central United Methodist Church</td>
<td>Academy for Future Leaders</td>
</tr>
<tr>
<td>Cherry Grove Missionary Baptist Church</td>
<td>Summer Enrichment Program</td>
</tr>
<tr>
<td>Germantown Middle School</td>
<td>Madison County School District Teaching Teachers to Inspire</td>
</tr>
<tr>
<td>Global Connection Learning Center</td>
<td>Teen Moms and Little Ones Too</td>
</tr>
<tr>
<td>Greater Sims AME Church</td>
<td>Beyond Walls Summer Day Camp</td>
</tr>
<tr>
<td>Jackson Zoological Park</td>
<td>Partnership with Jackson Public Schools</td>
</tr>
<tr>
<td>Jackson Public Schools</td>
<td>One Jackson, Many Readers</td>
</tr>
<tr>
<td>Millsaps College/1 Campus 1 Community</td>
<td>100% Adopt-A-Class</td>
</tr>
<tr>
<td>Mission First</td>
<td>OASIS Early Readers</td>
</tr>
<tr>
<td>Mississippi Children’s Museum</td>
<td>Plant the Seed to READ</td>
</tr>
<tr>
<td>Mississippi College</td>
<td>Dyslexia Education &amp; Evaluation Center</td>
</tr>
<tr>
<td>Mississippi Council on Economic Education</td>
<td>Personal Finance Challenge</td>
</tr>
<tr>
<td>Mississippi Natural Science Museum</td>
<td>Stewpot Camp for Kids</td>
</tr>
<tr>
<td>New Hope Christian Elementary School</td>
<td>Destination ImagiNation Team Global Finals</td>
</tr>
<tr>
<td>Operation Shoestring</td>
<td>2011 Summer Enrichment Program</td>
</tr>
<tr>
<td>Stewpot Community Services</td>
<td>Community Children’s After-School Program</td>
</tr>
<tr>
<td>Teach for America</td>
<td>Jackson Public Schools</td>
</tr>
<tr>
<td>Jackson 2000</td>
<td>Study Circles</td>
</tr>
</tbody>
</table>
The Community Trust Fund is the community’s endowment held and administered by the Foundation. This fund originated in 1995 with a generous initial gift from Stuart C. Irby, Jr., with many generous donors adding to the fund over the years. Gifts to the endowment are welcome at any time, from anyone, of any amount.

Grants from the Community Trust Fund benefit the tri-county area and are not restricted to any specific purpose. More than $500,000 in grants have been awarded from the Fund. The Foundation’s Grants Committee is responsible for the granting decisions from this fund in accordance with strategic priorities established by our Board of Trustees – for good, forever.
2011-2012
Scholarships

Pat Yarborough Memorial Scholarship Fund
Leadership Jackson

Harrison Clark Scholarship Awards Fund
Julie Davette Ewing
Craig Howard Kirkland
John Tyler Fanning

John Robert Boswell Memorial Scholarship Fund
Geoffrey Sinning

Mississippi Chapter American Public Works Association Scholarship Fund
Cassidy Taylor Burton

Mae Meriwether Zifcak Girl Scout Scholarship Fund
Brittney L. Harris
Bryce Maier

Eddie Hodges Scholarship Foundation Trust Endowment Fund
MS Symphony each year for summer music camp

Thomas Fund
Alcorn State University Foundation for the School of Business
Jackson State University Foundation for the School of Mass Communication

Robert E. Luckett Memorial Scholarship Fund
Brett-Tyler Christensen

Ryan Kirkpatrick Memorial Scholarship Fund
Jolie Caroline Buchanan

Bill Hunsberger Scholarship Fund
Ashleigh Anne Johnson
Rachel Beech

Anthony “Tony” Gobar Juvenile Justice Scholarship Fund
Salena M. Moore

Charles E. (“Chuck”) Griffin, Jr. Endowed Memorial Scholarship Fund
Jerek S. Brown

Aura Neely-Gary Memorial Scholarship Fund
Trenton Tavaris Rattler
Dyamone Lakandia White
Shenequa Shuntrease Wilson

Dr. Satnam L. Sethi Scholarship Fund
No award in current year

Rick Ross Madison Avenue Upper Elementary Honorary Scholarship
First award will be in 2012

Dave Cannada Memorial Scholarship Fund
First award will be in 2013
Designated Funds

Designated funds are established by or for a particular nonprofit organization and are usually endowed funds. The Community Foundation provides annual support to each nonprofit from its fund.

- Jackson/Hinds Library System Endowment Fund
- Nonprofit Management Education Endowment Fund
- Eudora Welty New Play Series Endowment Fund
- Stewpot Community Services Endowment Fund
- Stewpot Community Services Special Opportunity Fund
- Junior League of Jackson/UMC Children’s Cancer Clinic Endowment Fund
- Junior League of Jackson/UMC Children’s Cancer Clinic Special Fund
- Irene T. Jones Charitable Lead Annuity Trust
- Mississippi Symphony Orchestra Foundation Endowment Fund
- Mississippi Symphony Orchestra Foundation Reserve Fund
- Foundation for the Mid South Endowment Fund
- Jackson Public Schools Education Foundation Trust Fund
- Jason Darrell Roberson Memorial Mission Fund
- Mississippi Heritage Trust Dorothy Shaifer Fund
- The Women’s Fund Endowment
- Thomas M. Blake Fund for the Episcopal Diocese of Mississippi
- Thomas M. Blake Fund for the University of Mississippi Foundation
- Thomas M. Blake Fund for Vanderbilt University
- Lucille Thomas Charitable Fund
- Mississippi Opera Association Endowment Fund
- Mississippi Association of Grantmakers Fund
- Millsaps Fund
- Peggy Mize Fund for the International Ballet Competition
- Zora A. Brown Memorial Fund
- Jane Crater Hiatt Mississippi Invitational and Artist Fellowship Fund
- Dorothy and Harold Miller, Jr. Charitable Fund
- Parents for Public Schools Mississippi Endowment for Parent Organizing, Leadership and Advocacy
- Elaine and Emanuel Crystal Charitable Fund
- Clinton Community Nature Center Endowment Fund
- Mississippi Department of Corrections Disaster Relief Fund
- Mississippi Department of Corrections Employee Relief Fund
- Mississippi Arts Commission Arts Education Fund
- Fund for Excellence in the Arts KIDS Fund
- Thomas G. Ramey and Peggy Huff Harris Fund
- Mustard Seed Endowment Fund
- Mississippi Museum of Natural Science Foundation Endowment Fund
- Greater Belhaven Neighborhood Foundation Endowment Fund
- Greater Belhaven Neighborhood Foundation Reserve Fund
- Governor’s Mansion Art Rescue Project Fund
- Magnolia Speech School Endowment Fund
- Peder R. Johnson Charitable Fund
- Mississippi Food Network Endowment Fund
- Stricker Fund for Community Place
- April 2010 Tornado Relief Fund
- Clinton Library Foundation Endowment Fund
- Extra Table Fund
- Janet and Luther Ott Fund
- Meyer and Genevieve Falk Endowment Fund for Culture and Arts
- Skate MS Foundation
- Rebel Athletic Foundation of Mississippi
- HeARTWorks Fund
- Mississippi Children’s Museum Endowment Fund
- Jere Nash and Holly Wagner Charitable Fund
- Jackson Free Clinic Renovation Fund
- Jackson Free Clinic Endowment Fund
- Shornick Family Charitable Fund

Rebel Athletic Foundation of Mississippi Fund

“Our fundraiser had a two-fold purpose. First, this event will raise awareness of the overall success of the Men’s and Women’s tennis team at Ole Miss. Secondly, proceeds will benefit the Ole Miss Tennis Team via UMAA (University of Mississippi Athletic Association).”

- Larry Peeples