Having a place where donors – small and large – can pool money for charitable uses is a perfect fit for this most charitable state. When I came to your Community Foundation in 2012, it was a traditional community foundation – transactional in nature, with donor gifts coming in and grants from those funds going back out again. But over the last few years, the community foundation world has seen a shift in how we work in and for our communities.

To put it simply, our work in communities is to help make our communities work.

We are all taking a deeper look at the places we serve, asking, How can we make things better here? Now, granting money always helps, of course, but to truly change a community, we must be deliberate about building philanthropy where we can, and shepherding philanthropic money to the best and highest uses.

The Community Foundation has engaged over the past year in planning to have a more visible presence in our metropolitan area and our state – to step forward as a leader, looking around us and ahead of us to intentionally change where we live.

Realizing that community-based giving has the ability to transform, many community foundations are stepping forward, as well. In addition to working with donors to maximize the impact of grant dollars, we are now convening people to discuss what needs the community has, and helping craft partnerships and collaborative solutions.

Community foundations are uniquely positioned. We draw together charitable donors small and large, and help develop and coordinate giving efforts around larger issues. Your Community Foundation of Greater Jackson is poised now, on the eve of our 25th anniversary, to step forward. Watch us! We will be creating spaces and opportunities for community conversations, targeting grant dollars at specific, meaningful projects and offering more people in more towns the ability to pool their local resources for local needs. We deeply believe community foundations are the most democratic of philanthropic institutions, bringing donors from all walks of life together to become the change they want to see – in community, in our state, in our world. Thank you for being part of it!

Jane Alexander
President and CEO
The men and women who serve on the Board of Trustees of the Community Foundation of Greater Jackson bring a wealth of professional and personal assets to their work. All are community leaders, with keen insight into local needs and opportunities. Many share experience and expertise in financial and legal matters. All are donors themselves, demonstrating their commitment to the community.

Jon Turner - Chairman  
Partner  
BKD, LLP

Jamie Houston - Vice Chairman  
Attorney  
Watkins & Eager, PLLC

Candie Simmons - Treasurer  
Senior Vice President  
Regional Marketing Director  
Regions

Mary Yerger Dunbar - Secretary  
Public Relations/Communications  
Community Volunteer

Janet Y. Harris  
Professor of Nursing  
Associate Dean for Practice and Community Engagement  
University of Mississippi Medical Center

John Hill  
Founder and Managing Partner  
Wealth Partners, LLP

Stephen Johnston  
Entrepreneur and Investor  
Venture Capital and Private Equity

Jan Lewis  
Partner, CPA  
Haddox Reid Eubanks Betts, PLLC

Mike McRee  
President  
Investek, Inc.

Jesse Mitchell, III  
Founding Partner  
The Mitchell Firm

Chuck Nicholson, Jr.  
President and CEO  
Community Bancshares, Inc.

Stacy Thomas  
Shareholder  
Baker Donelson

Lee Unger  
President, LEAD Foundation  
Retired Director of Administration  
City of Jackson

Ashley N. Wicks  
Attorney  
Butler Snow

Judy Wiener  
Attorney  
Community Volunteer

Kelley Williams, Jr.  
Principal and Co-Founder  
Greenover Group

Lester Senter Wilson  
Executive Director  
Wideman International Piano Competition

Kenneth Windham  
President, Market Manager (Retired)  
iHeart Media
COMMUNITY FOUNDATIONS 101

WHAT WE DO

Community foundations build endowments that serve the community and its charitable organizations. That’s why we say, “FOR GOOD. FOREVER.” If United Way is the community checking account, we are the community retirement account.

DID YOU KNOW

Attracting funds, particularly endowed funds, is our purpose. We have many types of donors and many types of funds, too.

PERPETUALLY LOCAL

The defining characteristics of a community foundation are that we are designed to exist in perpetuity, and our Board can and will ensure charitable dollars are always directed toward the community’s needs.

WHY WE EXIST

Community foundations were invented in 1914, by a bank trust officer who was concerned that many charitable trusts paid out nothing to charity – because the intent of the trust was narrowly drawn, distributions could (literally) not be made. The solution? The community foundation, with boards which have the ability to insure charitable dollars are able to serve community needs. FOREVER. No matter what may change in society.

ABOUT US

Because we are a 501(c)3 organization, each year the Community Foundation files Form 990 with the IRS, our tax return. We register as a charity with the Mississippi Secretary of State’s office. We have an extensive annual audit, and our audited financials are posted publically.

COMMUNITY FOUNDATION OF GREATER JACKSON STAFF

Jane Clover Alexander
President and CEO

Jackie P. Bailey, CPA
Chief Operating Officer

Dawn C. Upchurch, CPA
Director of Finance

Susan E. Frazier
Director of Donor Relations and Grants Services

OUR MISSION

The Community Foundation of Greater Jackson is a nonprofit, community corporation created by and for the people of Hinds, Madison and Rankin counties. We help charitable donors establish permanent giving funds that reflect individual philanthropic interests, while also making a long-term, positive impact on our community. And we serve our nonprofit partners by managing and growing their endowment. In other words, we connect people who give with needs that matter.
### REVENUE, GAINS AND OTHER SUPPORT

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$3,859,839</td>
<td>$12,852,999</td>
</tr>
<tr>
<td>Interest and Dividends</td>
<td>1,330,778</td>
<td>1,131,315</td>
</tr>
<tr>
<td>Realized and Unrealized Gains (Losses) on Investments</td>
<td>3,122,849</td>
<td>(2,637,857)</td>
</tr>
<tr>
<td>Other</td>
<td>99,505</td>
<td>60,660</td>
</tr>
<tr>
<td><strong>Total Revenue, Gains (Losses) and Other Support</strong></td>
<td><strong>9,215,099</strong></td>
<td><strong>11,407,117</strong></td>
</tr>
</tbody>
</table>

### EXPENSES

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program Services</td>
<td>4,735,636</td>
<td>4,045,135</td>
</tr>
<tr>
<td>Supporting Services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management and General</td>
<td>113,501</td>
<td>107,793</td>
</tr>
<tr>
<td>Fundraising</td>
<td>43,282</td>
<td>40,074</td>
</tr>
<tr>
<td><strong>Total Supporting Services</strong></td>
<td><strong>156,783</strong></td>
<td><strong>147,867</strong></td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>4,892,419</strong></td>
<td><strong>4,193,002</strong></td>
</tr>
<tr>
<td>Change in Net Assets</td>
<td>4,322,680</td>
<td>7,214,115</td>
</tr>
<tr>
<td>Net Assets, Beginning of Year</td>
<td>39,492,197</td>
<td>32,278,082</td>
</tr>
<tr>
<td>Net Assets, End of Year</td>
<td><strong>$43,814,877</strong></td>
<td><strong>$39,492,197</strong></td>
</tr>
</tbody>
</table>

### ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$193,568</td>
<td>$449,948</td>
</tr>
<tr>
<td>Money Market Funds</td>
<td>4,382,818</td>
<td>3,298,207</td>
</tr>
<tr>
<td>Unconditional promises to give</td>
<td>-</td>
<td>5,500,000</td>
</tr>
<tr>
<td><strong>Total Current Assets</strong></td>
<td><strong>4,576,386</strong></td>
<td><strong>9,248,155</strong></td>
</tr>
<tr>
<td>Investments in Marketable Securities</td>
<td>46,913,291</td>
<td>36,728,856</td>
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<tr>
<td>Other</td>
<td>153,470</td>
<td>95,309</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$51,643,147</strong></td>
<td><strong>$46,072,320</strong></td>
</tr>
</tbody>
</table>

### LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Amounts Held for Others under Agency Transactions</td>
<td>$7,828,270</td>
<td>$6,567,623</td>
</tr>
<tr>
<td>Notes Payable</td>
<td>-</td>
<td>12,500</td>
</tr>
<tr>
<td><strong>Total Current Liabilities</strong></td>
<td><strong>7,828,270</strong></td>
<td><strong>6,580,123</strong></td>
</tr>
<tr>
<td>Net Assets</td>
<td>43,814,877</td>
<td>39,492,197</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$51,643,147</strong></td>
<td><strong>$46,072,320</strong></td>
</tr>
</tbody>
</table>
The Community Foundation’s assets grew by more than $5 million during the year. While many of the Community Foundation’s assets are invested in pooled funds at Medley and Brown, LLC, CFGJ does have accounts with other investment advisors who manage the investments of specific Funds. The threshold for suggesting an outside investment advisor for a Fund is $250,000.

**REVENUE, GAINS AND OTHER SUPPORT**

Contributions: includes all gifts made to CFGJ during the year including gifts to donor advised funds, designated funds, and other funds, as well as gifts made to the Community Foundation’s operating fund.

**EXPENSES**

Program Services: describes grants and related expenses made by the Foundation on behalf of all its funds, including donor advised funds, designated funds, field of interest funds, awards and scholarships, as well as the Community Trust Fund. The Community Trust Fund is the community’s endowment, and grants from it are awarded annually through a competitive process. In 2016-2017, CFGJ awarded $105,150 through the competitive grant cycle. Competitive grants comprise only a small percent of the more than $2.9 million granted by the Community Foundation.

Supporting Services: includes salaries and other operating expenses indirectly related to the Foundation’s granting tasks.

CFGJ’s operating expenses for the year were just over $625,000, 11% of total expenses and just 1.2% of total assets.

**CONSOLIDATED STATEMENTS**

In the fiscal year ending March 31, 2016, CFGJ formed CFGJ Properties, LLC, a wholly-owned, one member, limited liability company. The purpose of this LLC is to hold a timber lease for a CFGJ fund. In the fiscal year ending March 31, 2017, CFGJ formed CFGJ Properties II, LLC to hold a real estate investment for a CFGJ fund. All financial statements reflect the consolidated statements of CFGJ, CFGJ Properties, LLC and CFGJ Properties II, LLC.

At left are condensed consolidated financial statements for the fiscal years ended March 31, 2017 and 2016. Copies of CFGJ’s Form 990 and financial statements audited by HORNE, LLP are available online at www.cfgj.org. Hard copies are available on request to CFGJ at 525 E. Capitol Street, Suite 5B, Jackson, MS 39201.
The Community Foundation of Greater Jackson awarded grants of $2.9 million, most of which came from its restricted funds. Restricted funds include designated, donor advised, field of interest, nonprofit endowment, scholarship and award funds that have been established up at the Foundation.

**GRANTS BY CATEGORY**

- Education – 31%
- Religion – 18%
- Arts and Culture – 17%
- Philanthropy – 11%
- Community – 9%
- Social Services – 6%
- Health and Wellness – 5%
- Youth – 1%
- Disaster Relief – 1%
- Animals and Environment – 1%

*as a percentage of total grant dollars awarded

**TOTAL ASSETS BY FUND TYPE**

- Designated – 39%
- Donor Advised – 32%
- Field of Interest – 4%
- Scholarship/Award – 2%
- Unrestricted – 23%

**GRANTS BY FUND TYPE**

- Designated – 28%
- Donor Advised – 57%
- Field of Interest – 10%
- Scholarship/Award – 1%
- Unrestricted – 4%

*as a percentage of total grant dollars awarded
DESIGN CAMP

Recipient of a 2016-2017 competitive grant, Mississippi State’s College of Architecture, Art and Design hosted a design camp for students from the Boys and Girls Clubs of Central Mississippi.

The five-day summer experience at the Architecture School’s downtown Jackson campus had a goal of helping students develop their interests in architecture, art, community development, design, engineering, planning, social justice and related professional fields.

Students learned about design tools and media through workshops on design, sketching, photography, graphic design, model building, sculpture and construction.

FAMILY LITERACY PROJECT

The Mississippi Humanities Council’s Family Literacy Project received a 2016-2017 competitive grant for its reading programs. Targeted towards lower-literacy families, these six-week programs are designed to encourage increased family reading and to foster critical thinking among parents and children.
The Foundation is honored to hold the endowments and special funds of these nonprofit organizations. By creating professionally managed endowments and providing the related administrative and investment services for these funds, the Foundation strengthens and supports our nonprofit partners.

Clinton Community Nature Center
Clinton Library Foundation
Construction Ministries
Extra Table
Fondren Renaissance Foundation
Fondren YANA Enhancement Group
Foundation for the Mid-South
Friends of Thalia Mara Hall
Greater Belhaven Neighborhood Foundation
Jackson Free Clinic
Jackson Zoo
Jackson-Hinds Library System
Junior League of Jackson/UMC Children’s Cancer Clinic
L.I.F.E. of Mississippi
Magnolia Speech School
Mississippi Animal Rescue League
Mississippi Bicentennial Organizing Committee
Mississippi Book Festival
Mississippi Boychoir
Mississippi Center for Non-Profits
Mississippi Children’s Museum
Mississippi Food Network
Mississippi Heritage Trust
Mississippi Institute of Arts and Letters
Mississippi Museum of Natural Science Foundation
Mississippi Nurses Foundation
Mississippi Opera Association
Mississippi Public Broadcasting Foundation
Mississippi Symphony Orchestra Foundation
Mother’s Milk Bank of Mississippi
MS Chambre Music Guild
Mustard Seed
New Stage Theatre
Parents for Public Schools Mississippi
Stewpot Community Services
Stricker Foundation/Community Place
The Redeemer’s School
Welty Biennial Corporation
Women’s Fund of Mississippi

When the Mississippi Animal Rescue League’s board of directors transferred its charitable trust to the Community Foundation in April 2016, MARL became CFGJ’s newest nonprofit partner. The endowment will be used to further the charitable purposes and functions of the Mississippi Animal Rescue League and preserve the organization’s long-term financial stability.
The Community Foundation toasted the opening of the second annual Mississippi’s Literary Lawn Party, featuring author Julia Reed, pictured here with Malcolm White, head of the Mississippi Arts Commission. As a partner of the Mississippi Book Festival, the Community Foundation manages the Book Festival fund, keeping the business side of the event on solid footing.
DONOR ADVISED FUNDS

Donor advised funds allow generous people the flexibility to give cash, stock or personal property to establish a fund and then enjoy the benefits of giving to the charities of their choice over a period of months, years, or forever. DAFs made 57% of CFGJ grants in 2016-2017.

DESIGNATED FUNDS

Designated funds are established by or for the benefit of a particular nonprofit organization. The Community Foundation offers sustained support to nonprofits through designated funds. Designated funds made 28% of CFGJ grants in 2016-2017.

Inspired by the success of workforce training cafes in New Orleans and on the Mississippi Gulf Coast, several partners at Soul City Hospitality—a business focused on developing infrastructure for Mississippi’s local food system—came together to create Refill Café. They approached the Community Foundation to get the project off the ground.

Refill Café will operate a vibrant restaurant to develop occupational skills for program participants and will also provide educational support, mentoring and employment services to ensure that students are set up for success.

To help open and run Refill Café, the partners established the Southern Artisan Training Institute (SATI), a non-profit organization focused on a revitalized food system. As the fiscal agent, the Community Foundation holds the charitable fund, pays expenses and is helping SATI and Refill Café grow into their nonprofit capacity.
SCHOLARSHIPS AND AWARDS

Scholarship funds are often established by donors in memory or honor of a loved one or to support study at a particular school or in a specific field of interest. Award funds are established to recognize individual achievements in specific areas. Scholarship and award funds made 1% of CFGJ grants in 2016-2017.

ANNUAL ROSS SCHOLARSHIP HONORS PRINCIPAL

Madison Central High School senior Ally Embry was awarded a Rick Ross MAUE scholarship.

Established in 2011, the Rick Ross Madison Avenue Upper Elementary fund is one of eleven scholarship funds administered by the Community Foundation.

FIELD OF INTEREST FUNDS

Field of interest funds are established to benefit a specific group or area of service. Field of interest funds made 10% of CFGJ grants in 2016-2017.

CAMPBELLBULLDOG FUND SUPPORTS RESEARCH IN PEDIATRIC CANCER

After losing their son to pediatric cancer, Campbell Dale’s parents were surprised to learn that the National Cancer Institute designates less than 4% of its budget to research focused on childhood cancers. They decided to change that statistic by raising funds specifically for pediatric cancer research.

The Dales worked with the Community Foundation to establish a fund in memory of Campbell. Working with the Children’s Cancer Clinic at Blair E. Batson Hospital for Children and the Children’s Miracle Network, they have rallied support throughout the community, raising funds for the CampbellBulldog Fund at the Community Foundation.
This year the Community Foundation partnered with Parents for Public Schools-Jackson on the E3: Engage, Enlighten, Employ Initiative, designed to provide paid internships, career-readiness coaching and intern mentoring for up to 100 students, primarily from Lanier High School.

A grant from the W.K. Kellogg Foundation made the project possible, and partnership with Parents for Public Schools-Jackson allowed the program to extend through the school year. Between 30 to 40 community partners agreed to provide internship experiences for these students, and Tougaloo College facilitated materials and sessions about health and well-being. Jackson Public Schools was an important partner, as well.
NATIONAL, REGIONAL AND STATE PHILANTHROPY PARTNERS

The Community Foundation holds memberships in the Council on Foundations and the Southeastern Council of Foundations, which promote excellence and best practices in national and regional philanthropy. Mississippi foundations of all types also convene as the Mississippi Association of Grantmakers to address needs, programs and ideas to improve our state.

Mississippi Association of Grantmakers Executive Director Sammy Moon and Community Foundation CEO Jane Alexander met with Senator Roger Wicker during Foundations on the Hill. Foundations on the Hill is a two-day event that brings foundation leaders to DC for meetings with Congress about key issues of importance to foundations and philanthropy.

Dr. Ivye Allen, president of Foundation for the Mid South, and Jane Alexander were both presenters at the 2016 Conference on Southern Philanthropy sponsored by the Southeastern Council of Foundations at Amelia Island, Florida.
2016 - 2017
MEMBERS

CORPORATE PARTNERS - $10,000+

MEDLEY & BROWN
FINANCIAL ADVISORS

Ballew Wealth Management
Entergy
Janet and Luther Ott
Charitable Fund
Eleanor Weaver

$5,000 - $9,999

BKD CPAs & Advisors
The Wesley Caldwell Foundation
Community Bank
Kane and Betsy Ditto
Charitable Fund
Eastgroup Properties
First Commercial Bank
Mr. and Mrs. Stephen Johnston
Jan F. Lewis
Mike McRee
Regions
Kathryn Wiener

$2,500 - $4,999

$1,000 - $2,499

Jim and Suzanne Almas
Baker Donelson
Thomas M. Blake Charitable Fund
Butler Snow, LLP
William M Cooley

Mr. and Mrs. James
H. Creekmore
Lynn Crystal
Mary Yerger Dunbar
Larry W. and Pamela B.
Edwards Charitable Fund
Forman Watkins & Krutz LLP
Janet Y. Harris
John Hill
Katy and Jamie Houston
John and Iris Isaacs
Earle and Irene Jones
Charitable Fund
Jones Walker LLP
Junior League of Jackson
Betty and Con Maloney
Paul McNeill
The Dick Molpus Foundation
Frances and Cooper Morrison
Hibbett and Susan Neel
Cynthia and Hugh Parker
Sara and Bill Ray
Mr. and Mrs. E.B. Robinson, Jr.
Seetha and Asoka Srinivasan
St. Dominic Health
Services Foundation
Stacy and Ginger Thomas

BlueCross BlueShield
of Mississippi
It’s good to be Blue.
Jan and Andrew Townes  
Jon and Pam Turner  
David VanLandingham  
Mr. and Mrs. Kenny Windham  

$500 - $999  
Jane and Brent Alexander  
David and Pam Allen  
Dr. Vinod Anand  
Honorable and Mrs. Fred L. Banks, Jr.  
Lisa W. Davis  
Tam and Nora Etheridge  
Kit and Mark Fields  
Arty and Amy Finkelberg  
Dolly and Wesley Goings  
Drs. Bobby Graham and Sharon Martin  
Billie and Al Green  
Alferdteen Harrison  
Susan and Macy Hart, Tzedakah Charitable Fund  
Jerry Johnson and Louisa Dixon  
Charles R. Lathem  
Johnny and Sharon Maloney  
Nora Frances and Vaughan McRae  
Mr. and Mrs. Scott F. Miller  
Mississippi Blood Services  
Mississippi Health Partners, Inc.  
Mississippi Press Association  
Jesse Mitchell  
Jenny Moffitt  
Lisa and Chuck Nicholson  
Don and Becky Potts  
Lora and Carlton Reeves  
Jim and Debbie Sones  
Carolyn and Stephen Stewart  
Gaines and Lynn Sturdivant  
Worth H. Thomas  
Lee A. Unger  
Karen and Paul Varner  
Watkins & Eager PLLC  
Judy and Josh Wiener  
Lester Senter Wilson  
William and Elise Winter  

$250 - $499  
Hogan Allen  
Deborah and Sidney Allen  
James and Carey Armstrong  
Barbara Austin  
Ryan and Sara Katherine Beckett  
Leanne and Allen Brewer  
Community Foundation of East Mississippi  
Bill and Myra Cook  
Margaret and Brett Cupples  
Suman and Roslyn Das  
John and Laurel Ditto  
Pamela Downer  
Judy and Charles Ferguson  
Dean and Jane Gerber  
Collier and Beth Graham  
Jennifer and Peder Johnson  
Susan Shands Jones  
Tom and Connie Kossen  
Leila and Sam Lane  
Jeanne Luckett and C.B. Carroll  
Andrew and Barbara Mallinson  
Traci and Paul Maloney  
Michael J. Malouf  
Bubba and Lynn McArthur  
Mr. and Mrs. Howard McMillan  
Dean Miller and Peggy Prenshaw  
Betsy and Bill Nation  
Mr. and Mrs. James Y. Palmer
Virginia J. Payne
Anne and Alan Perry
Linda and Michael Raff
Tom and Sharon Rhoden
Ann and George Schimmel
Dr. Al Simon and Margaret Barrett Simon
Carol and Bill Sneed
Hon. and Mrs. James Sumner
Stella Gray and Phillip Sykes
Dick and Patsy Turner
Holly Wagner and Jere Nash
Deery and Harry Walker
Mr. and Mrs. O. Edward Wall
Ashley Wicks
J. Kelley Williams, Jr.
Dudley and Julie Wooley
Steve and Chris Zachow

$100 - $249
H.M. Addkison, Jr.
Dr. and Mrs. B. Barry Aden
Betty and John Allin
Nancy L. Anderson
Jackie Bailey
Jim Barfield
Dr. and Mrs. J. Patrick Barrett
Mr. and Mrs. John B. Beard
Ruth and Carl Black
Dr. and Mrs. Richard L. Blount
David Bowen
Thorne and Kelly Butler
Patsy B. Caraway
Alveno N. Castilla
Dr. and Mrs. Ching J. Chen
Alton and Mary Cobb
Gary and Becky Conley
Jack and Sigrid Conway
Elizabeth Copeland
Fletcher Cox
Steve Davis
Dean and Dean Associates
Jackson (MS) Alumnae Chapter, Delta Sigma Theta Sorority, Inc.
Dr. and Mrs. Edwin Dodd
Mr. and Mrs. James K. Dossett, Jr.
Episcopal Diocese of Mississippi
George and Carol Evans
Slade and Susan Exley
Susan Eskridge Frazier
Ted Gary
Shirley and Jack Geary
Betty and Glenn Gentry
Dr. and Mrs. John Y. Gibson
Nola K. Gibson
Dr. Angela M. Gobar
Dick Hall
David and Peggy Hampton
William M. Heller
Betty and Dan Hise
Ellen and Tommy Hontzas
David and Missy Hoster
Tish and Haden Hughes
Dr. and Mrs. Michael E. Jabaley
Lee and Charles Jackson
Mr. and Mrs. J. Peter Jernberg
Harvey and Kathy Johnson
Larry and Rita Johnson
Ellen and Charles Johnson
Elta and Jim Johnston
Harriet Kuykendall
Auburn and Linda Lambeth
T.W. Lewis, Ill
David and Lindsey Lynch
Drs. Jim and Gloria Martin
Valda Miller
Don and Mary Sue Mitchell
William and Camille Morris
Luther and Ginnie Munford
Walter and Frances Jean Neely
Marcy Fischer Nessel
William and Shelia Nicholas
Nix-Tann and Associates
Real Estate
Mrs. Doug Odom
Shirley and David Orlansky
Beth and Steve Orlansky
James A. Peden, Jr.
Carol and George Penick
Ben and Kathy Piazza
Barry and Barbara Plunkett
The Ramey Agency, LLC
Karen Redhead
Mr. and Mrs. Stephen
W. Rosenblatt
Jim and Lauren Rosenblatt
Mark and Debbie Saxon
Candie L. Simmons
Drs. Deborah and Tom Skelton

St. Andrew’s Episcopal School
June Stevens
Eleanor C. Taylor
George and Mary Terry
E. Anthony Thomas
Linda Trifone
David M. Trigiani, FAIA
Thomas and Charlotte Turner
Dawn and Ray Upchurch
Van Skiver Financial Services, LLC
LeRoy Walker, Jr.
Alan and Tricia Walters
Bill and Cecile Wardlaw
Betti and Walker Watters
Dolphus and Rosie Weary
Ginger and John Weaver
Cleve and Virginia Anne
Jones Whitley
Richard Wilbourn & Associates
Dan Woodliff
Dr and Mrs. Allen Yates

Member appreciation event at 119 South President Street in Jackson
The Legacy Society recognizes those who have included the Foundation in their wills or other deferred giving plans or who have established permanent funds at the Foundation.

Anonymous (2)
Dian Anderson
Kane and Betsy Ditto
Ms. Jan Magee Evers
Slade and Susan Exley
Mrs. Meyer Falk
Angela M. Gobar
Ms. Nan G. Goodman
Lora and Charles Griffin
Peggy Huff Harris
Jane and Wood Hiatt
Bill Hunsberger Family
Nellie B. Hutchison
Andrew A. Irby
Charles L. Irby Jr.
Natalie R. Irby
Stuart M. Irby Jr.
Peder R. Johnson
Angelina G. Kitchens
Mrs. Ray Layton
Jeanne Luckett
Dr. and Mrs. Raymond S. Martin Jr.
Jean and Tim Medley
Dot and Hal Miller
Jan and Billy Mounger
Jeannie Mullen
Susan and Hibbett Neel
Janet and Luther Ott
Mr. Ken Roberson
Mrs. Inez Lay Rosenthall
Mr. and Mrs. Joe Ruck
Dr. Satnam Sethi Family
John and Lucy Shackelford
Ray E. Shenefelt
Seetha and Asoka Srinivasan
Mrs. Lucille B. Thomas
Mr. and Mrs. Mat Thomas
Suzanne and Pat Vivier
Holly Wagner and Jere Nash
Eleanor and Robert Weaver
Wells Marble & Hurst Fund
Julian and Kathryn Wiener
Jean and Kelley Williams
Linda and Wirt Yerger
THE GOLDEN KEY SOCIETY

Members of the Golden Key Society are professional advisors who have helped their clients achieve more through philanthropy by partnering with the Community Foundation. We gratefully acknowledge their ongoing commitment to strategic charitable giving.

Hogan E. Allen, H. Allen & Associates
Alex A. Alston, Jr.
Nancy L. Anderson, New Perspectives, Inc.
Fred L. Banks, Jr., Phelps Dunbar LLP
Cecil Brown, Medley & Brown Financial Advisors
Donna W. Bruce, BKD CPAs & Advisors
Larry H. Bryan, Diversified Trust
George Butler, Grantham Poole Certified Public Accounts
James K. Dossett, Jr., Baker, Donelson, Bearman, Caldwell & Berkowitz, PC
A. M. “Eddy” Edwards, III, Wells Moore Simmons & Edwards
Richard M. Fountain
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